



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Tuesday November 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NVAAV	WARRANTS	3,925,000	11/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jul-2025 10:07	Update - Update - Proposed issue of securities - NVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NVAAV : WARRANTS

Date the +securities the subject of this notification were issued

11/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to the ADS split Underwriter was to received warrants to purchase 65,420 ADSs (representing 3,925,000 ordinary shares) at an exercise price of US\$13.875.
Following the ADS split (1:5) Nova issued warrants to purchase 327,100 ADSs (representing 3,925,000 ordinary shares) at an exercise price of US\$2.775. (A\$0.3525)
Expiry 17 July 2030

Issue details

Number of +securities

3,925,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Underwriter Options (Warrants)

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	410,813,177

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVA AM : PERFORMANCE RIGHTS	2,400,000
NVA AV : WARRANTS	13,958,500
NVA AP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000