



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Tuesday November 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	1,347,305	17/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Oct-2025 14:40	New - Proposed issue of securities - All	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

17/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,347,305

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of US tungsten project.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	9,452,859

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	1,069,999
AIIAAZ : CONVERTIBLE DEBENTURE	7
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	555,553
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,383,331
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	740,740
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIABB : WARRANTS EXPIRING 15-MAY-2026 EX CAD 1.11	1,771,999
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABD : OPTION EXPIRING 14-MAY-2029 EX CAD 0.945	133,333
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	348,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	1,333,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	966,664



AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	740,740
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	451,333
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	499,999
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	899,998
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	266,665
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	133,332
AIIAA : COMMON SHARES	225,797,252
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	66,666
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	366,665
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	433,330
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	133,332
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	483,332
AIIAAA : RESTRICTED SHARE UNITS	3,944,439
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	166,665
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666