



Announcement Summary

Entity name

BASTION MINERALS LIMITED

Applicable security for the reorganisation

BMO	ORDINARY FULLY PAID
BMOOA	OPTION EXPIRING 20-JAN-2026
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03
BMOAW	OPTION EXPIRING 12-SEP-2030 EX \$0.004
BMOAP	OPTION EXPIRING 05-DEC-2025 EX \$0.16
BMOAK	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

21/11/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/12/2025

Record Date

3/12/2025

Issue Date

10/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BASTION MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

147948883

1.3 ASX issuer code

BMO

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

BMO

ORDINARY FULLY PAID

BMOOA

OPTION EXPIRING 20-JAN-2026

BMOAS

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BMOAW

OPTION EXPIRING 12-SEP-2030 EX \$0.004

BMOAP

OPTION EXPIRING 05-DEC-2025 EX \$0.16

BMOAK

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2025	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2025

3.2 Date of +security holder meeting

28/11/2025

3.2a Effective date of consolidation or split

28/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2025

3.5 Record date

3/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2025

3.8 Trading starts on a normal T+2 basis

11/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/lies).

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BMO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,566,449,875	64,161,247	Estimated
ASX +Security Code	ASX +Security Description		
BMOOA	OPTION EXPIRING 20-JAN-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	130,932,284	3,273,307	Estimated
ASX +Security Code	ASX +Security Description		
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	199,154,097	4,978,852	Estimated
ASX +Security Code	ASX +Security Description		
BMOAW	OPTION EXPIRING 12-SEP-2030 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	140,000,000	3,500,000	Estimated
ASX +Security Code	ASX +Security Description		
BMOAP	OPTION EXPIRING 05-DEC-2025 EX \$0.16		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	125,000	Estimated
ASX +Security Code	ASX +Security Description		
BMOAK	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	146,000,000	3,650,000	Estimated

5.2 Exercise price of options



ASX +Security Code BMOOA	ASX +Security Description OPTION EXPIRING 20-JAN-2026	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.09000000	Exercise price post consolidation or split 3.60000000
ASX +Security Code BMOAS	ASX +Security Description OPTION EXPIRING 12-AUG-2027 EX \$0.03	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 1.20000000
ASX +Security Code BMOAW	ASX +Security Description OPTION EXPIRING 12-SEP-2030 EX \$0.004	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00400000	Exercise price post consolidation or split 0.16000000
ASX +Security Code BMOAP	ASX +Security Description OPTION EXPIRING 05-DEC-2025 EX \$0.16	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.16000000	Exercise price post consolidation or split 6.40000000
ASX +Security Code BMOAK	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary