



24 November 2025

**ASX ANNOUNCEMENT
(ASX:TGM)**

RESULTS OF 2025 GENERAL MEETING

Theta Gold Mines Limited (ACN 131 758 177) (**Theta Gold** or **the Company**) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, that all resolutions put to shareholders at the General Meeting held today were passed unanimously.

Details of the proxy votes received, and the votes cast on the poll in respect of each resolution are set out in the attached votes schedule.

This announcement was authorised for release by Mr Bill Guy, Chairman.

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Webpage: www.thetagoldmines.com



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Theta Gold Mines Limited ACN 131 758 177.

Registered Office: Level 35, One International Towers, 100 Barangaroo Avenue
Sydney, NSW 2000, Australia

Theta Gold Mines Limited
General Meeting
Monday , 24 November 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1. Ratification of Prior Issue of 47,337,278 Shares to Hong Kong Ruihua Green Development Limited	Ordinary	186,691,719 98.82%	1,921,417 1.02%	316,834 0.17%	2,420	187,008,553 98.98%	1,921,417 1.02%	2,420	Carried
2. Ratification of Prior Grant of 23,668,639 Options to Hong Kong Ruihua Green Development Limited	Ordinary	185,308,720 98.08%	1,901,888 1.01%	1,719,362 0.91%	2,420	187,028,082 98.99%	1,901,888 1.01%	2,420	Carried
3. Ratification of Prior Issue of 769,231 Consultant Shares to Rena Le Rona Pty Ltd	Ordinary	186,968,656 98.96%	1,644,480 0.87%	316,834 0.17%	2,420	187,285,490 99.13%	1,644,480 0.87%	2,420	Carried
4. Ratification of Prior Issue of 1,100,000 Consultant Shares to ACB News Media	Ordinary	186,968,656 98.96%	1,646,730 0.87%	316,834 0.17%	170	187,285,490 99.13%	1,646,730 0.87%	170	Carried
5. Approval of the Grant of Performance Rights and Options Under an Employee Performance Rights and Options Plan	Ordinary	185,214,919 98.92%	1,721,015 0.92%	293,758 0.16%	1,702,698	185,508,677 99.08%	1,721,015 0.92%	1,702,698	Carried
6. Grant of Options to Related Party - Mr Bill Richie Yang	Ordinary	183,189,276 98.91%	1,726,658 0.93%	293,758 0.16%	3,722,698	183,483,034 99.07%	1,726,658 0.93%	3,722,698	Carried
7. Grant of Options to Related Party - Mr Charles William Guy	Ordinary	182,319,310 98.90%	1,726,658 0.94%	293,758 0.16%	4,592,664	182,613,068 99.06%	1,726,658 0.94%	4,592,664	Carried
8. Grant of Options to Related Party - Mr Guyang (Brett) Tang	Ordinary	186,591,804 98.93%	1,726,658 0.92%	293,758 0.16%	320,170	186,885,562 99.08%	1,726,658 0.92%	320,170	Carried
9. Grant of Options to Related Party - Mr Byron Dumpleton	Ordinary	186,591,804 98.93%	1,726,658 0.92%	293,758 0.16%	320,170	186,885,562 99.08%	1,726,658 0.92%	320,170	Carried

10. Grant of Options to Related Party - Mr Hansjoerg Plaggemars	Ordinary	144,664,689 98.62%	1,726,658 1.18%	293,758 0.20%	42,247,285	144,958,447 98.82%	1,726,658 1.18%	42,247,285	Carried
11. Grant of Performance Rights to Related Party - Mr Bill Richie Yang	Ordinary	183,189,419 98.91%	1,726,515 0.93%	293,758 0.16%	3,722,698	183,483,177 99.07%	1,726,515 0.93%	3,722,698	Carried
12. Grant of Performance Rights to Related Party - Mr Charles William Guy	Ordinary	182,319,453 98.90%	1,726,515 0.94%	293,758 0.16%	4,592,664	182,613,211 99.06%	1,726,515 0.94%	4,592,664	Carried
13. Grant of Performance Rights to Related Party - Mr Guyang (Brett) Tang	Ordinary	184,591,947 97.87%	1,652,337 0.88%	2,367,936 1.26%	320,170	186,959,883 99.12%	1,652,337 0.88%	320,170	Carried
14. Grant of Performance Rights to Related Party - Mr Byron Dumpleton	Ordinary	186,591,947 98.93%	1,652,337 0.88%	367,936 0.20%	320,170	186,959,883 99.12%	1,652,337 0.88%	320,170	Carried
15. Grant of Performance Rights to Related Party - Mr Hansjoerg Plaggemars	Ordinary	144,664,832 98.62%	1,648,337 1.12%	371,936 0.25%	42,247,285	145,036,768 98.88%	1,648,337 1.12%	42,247,285	Carried
16. Grant of Options to Employee - Mr Jacques Frans Du Triou	Ordinary	186,833,804 99.06%	1,410,480 0.75%	367,936 0.20%	320,170	187,201,740 99.25%	1,410,480 0.75%	320,170	Carried
17. Grant of Options to Employee - Mr Brent Hofman	Ordinary	186,833,804 99.06%	1,410,480 0.75%	367,936 0.20%	320,170	187,201,740 99.25%	1,410,480 0.75%	320,170	Carried
18. Grant of Options to Employee - Mr Gerhard Ebersohn	Ordinary	186,833,804 99.06%	1,410,480 0.75%	367,936 0.20%	320,170	187,201,740 99.25%	1,410,480 0.75%	320,170	Carried
19. Grant of Performance Rights to Employee - Mr Jacques Frans Du Triou	Ordinary	186,591,947 98.93%	1,648,787 0.87%	371,486 0.20%	320,170	186,963,433 99.13%	1,648,787 0.87%	320,170	Carried
20. Grant of Performance Rights to Employee - Mr Brent Hofman	Ordinary	186,591,947 98.93%	1,652,337 0.88%	367,936 0.20%	320,170	186,959,883 99.12%	1,652,337 0.88%	320,170	Carried
21. Approval to Grant 10,000,000 Options to Golden Asia Investment Group Limited and High Gift Investments Ltd	Ordinary	186,844,199 98.92%	1,657,480 0.88%	391,012 0.21%	39,699	187,235,211 99.12%	1,657,480 0.88%	39,699	Carried
22. Approval to Grant 10,000,000 Options to Golden Asia Investment Group Limited and High Gift Investments Ltd	Ordinary	186,844,199 98.92%	1,657,480 0.88%	391,012 0.21%	39,699	187,235,211 99.12%	1,657,480 0.88%	39,699	Carried
23. Approval to Grant 10,000,000 Options to Golden Asia Investment Group Limited and High Gift Investments Ltd	Ordinary	186,844,199 98.92%	1,657,480 0.88%	391,012 0.21%	39,529	187,235,211 99.12%	1,657,480 0.88%	39,529	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.