

ISSUE OF SHARES

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) advises the issue of 15,000,000 shares (**Shares**) upon exercise of unlisted options exercisable at \$0.019 expiring 29 November 2025.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of the CuFe Board.

For further information please contact:

Investor Relations



+61 8 6181 9793



ir@CuFe.com.au

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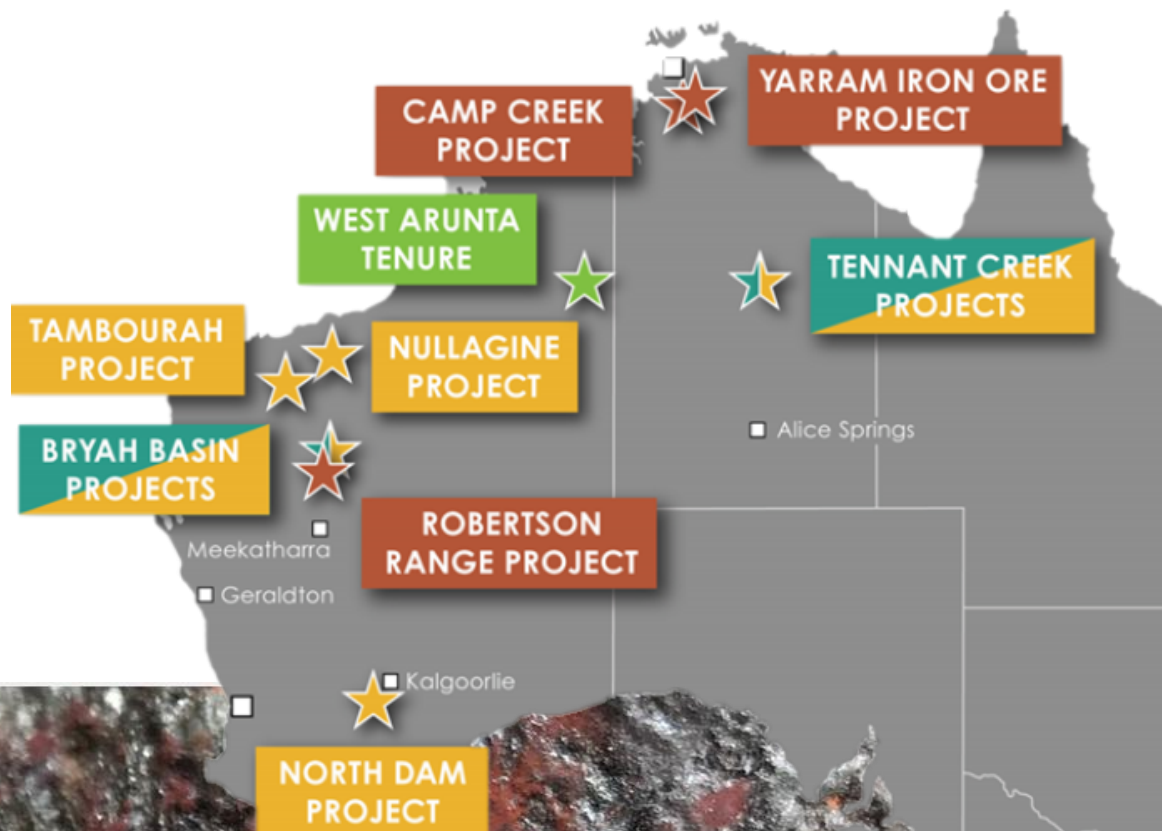


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About CuFe Ltd

CuFe Ltd (ASX: CUF) is an emerging copper and iron ore company. Our strategy is focused on near-term, high grade premium product iron ore projects and exposure to copper, a key strategic metal. The company has interests in various projects and tenements prospective for iron ore, copper and gold, all located in Australia.

Registered Office

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Share Registry

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For further announcements
please visit asx.com.au and
cufe.com.au

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