

ASX Announcement
15 February 2024

Level 2
10 Outram Street
West Perth WA 6005

Results of 2024 General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

Yours sincerely

Ben Donovan

Company Secretary

This ASX release was authorised by the Company Secretary.



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Disclosure of Proxy Votes

Pantera Minerals Limited - General Meeting 15 February 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Proxy Votes				Poll Results (if applicable)		
		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Approval to Issue Initial Consideration Shares to Vendors	P	33,398,507	331,857	47,000	335,825	33,445,507 (99.02%)	331,857 (0.98%)	335,825
2. Approval to Issue Deferred Consideration Shares to Vendors	P	33,400,832	331,857	47,000	333,500	33,447,832 (99.02%)	331,857 (0.98%)	333,500
3. Ratification of Prior Issue of T1 Placement Shares to Unrelated Placement Participants (LR7.1)	P	26,950,134	311,857	47,000	513,500	26,997,134 (98.86%)	311,857 (1.14%)	513,500
4. Ratification of Prior Issue of T1 Placement Shares to Unrelated Placement Participants (LR7.1A)	P	26,950,134	311,857	47,000	513,500	26,997,134 (98.86%)	311,857 (1.14%)	513,500
5. Approval to Issue T2 Placement Shares to Unrelated Placement Participants	P	26,917,809	341,857	47,000	515,825	26,964,809 (98.75%)	341,857 (1.25%)	515,825

6.	Approval to Issue Placement Options to Unrelated Placement Participants	P		26,920,134	341,857	47,000	513,500	26,967,134 (98.75%)	341,857 (1.25%)	513,500
7.	Approval to Issue Placement Securities for Cash to Related Party – Barnaby Egerton-Warburton	P		30,727,002	954,094	47,000	6,160,825	30,774,002 (96.99%)	954,094 (3.01%)	6,160,825
8.	Approval to Issue Broker Options to PAC Partners	P		35,992,042	842,356	47,000	10,825	36,039,042 (97.72%)	842,356 (2.28%)	10,825
9.	Issue of Incentive Performance Rights to Director – Barnaby Egerton-Warburton	P		24,618,502	863,094	47,000	12,360,325	24,665,502 (96.62%)	863,094 (3.38%)	12,360,325
10.	Issue of Incentive Performance Rights to Director – Emmanuel Correia	P		30,768,502	863,094	47,000	10,325	30,815,502 (97.28%)	863,094 (2.72%)	10,325