

Director Appointment / Resignation

US1 Critical Minerals Limited (**ASX:USC OTCQB:GLARF**) (**USC** or the **Company**) advises the following changes to the Company's Board of Directors.

The Company is pleased to confirm the appointment of Mr Mark Gray as a non-executive director. Mark has more than 20 years experience in c-suite roles in the mining industry across many commodities including metallurgical coal, uranium and diamonds, and across many jurisdictions including Australia, Botswana, Tanzania, BC Canada and the US. Mark is now a professional director with three current non-executive appointments including in respect of a metallurgical coal development company based in BC Canada, and two separate investment funds based in New Zealand. Prior to working in the mining sector Mark practised corporate and banking law for 15 years in New Zealand, Australia and the UK. Mark holds an LLB and a MA (with distinction) from Victoria University of Wellington, NZ.

The Company advises that non-executive director Mr Andrew Pedley has decided to step down from the Board, with immediate effect, to pursue other opportunities. The Board thanks Andrew for his contribution to the Company over the past two years and wishes him all the very best in his future endeavours.

Approved for release by the Board.

Contact: Matthew Boysen
Non-executive Chairman matthew@us1cm.com