



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Date of this announcement

Friday June 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	28,120,000	27/06/2025
New class - code to be confirmed	Unlisted Options	46,213,000	27/06/2025
New class - code to be confirmed	Unlisted Options	9,250,000	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2025 19:01	Update - Update - Proposed issue of securities - BSX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options under the Scheme of Arrangement

Issue details

Number of +securities

28,120,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options under the Scheme of Arrangement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement 6 February 2025. <https://investorhub.blackstoneminerals.com.au/announcements/6779996>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

14/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,120,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

27/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to ASX announcement 6 February 2025. <https://investorhub.blackstoneminerals.com.au/announcements/6779996>

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.06000000

1/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

46,213,000

ASX +security code**+Security description**

New class - code to be confirmed

Unlisted Options

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

27/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement 6 February 2025. <https://investorhub.blackstoneminerals.com.au/announcements/6779996>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	5/2/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
BSX : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
9,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	686,286,470

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	3,329,183
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	500,000
BSXAV : OPTION EXPIRING 03-DEC-2027 EX \$0.07	10,000,000
BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL	10,614,065
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	678,326
New class - code to be confirmed : Unlisted Options	28,120,000
New class - code to be confirmed : Unlisted Options	46,213,000
New class - code to be confirmed : Unlisted Options	9,250,000