

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme NT MINERALS LIMITED

ACN/ARSN 66 059 326 519

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

22 / 07 / 2024

The previous notice was given to the company on

03 / 08 / 2023

The previous notice was dated

03 / 08 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	58,840,109	7.349%	88,840,109	8.732%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/06/2024	Celtic Finance Corp Pty Ltd	Off Market Transfer	\$117,862.50	23,572,500	23,572,500
28/05/2024	Celtic Finance Corp Pty Ltd	Off Market Transfer	\$96,000	16,000,000	16,000,000
10/07/2024	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Allotment	\$NIL	15,000,000	15,000,000
12/06/2024	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Off Market Transfer	(117,862.50)	(23,572,500)	(23,572,500)
26/02/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Off Market Transfer	(\$35,000)	(1,000,000)	(1,000,000)
16/05/2024	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Allotment	\$70,000	15,000,000	15,000,000
26/02/2024	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Off Market Transfer	(35,000)	1,000,000	1,000,000
28/05/2024	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Off Market Transfer	(\$96,000)	(16,000,000)	(16,000,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	30,794,581	30,794,581
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	39,572,500	39,572,500
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	3,473,028	3,473,028
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Direct	15,000,000	15,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
Celtic Finance Corp Pty Ltd	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name

Mr Jason Peterson

capacity

Director & Trustee

sign here



date

22 / 07 / 2024