



Announcement Summary

Entity name

PEAKO LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 31, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PKO	ORDINARY FULLY PAID	392,600,427	31/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

131843868

1.3 ASX issuer code

PKO

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

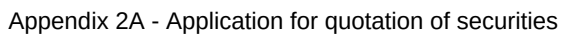
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2024 09:45	New - Proposed issue of securities - PKO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An Appendix 3G will be issued in respect of the Placement Options.



Placement Details

PKO : ORDINARY FULLY PAID

31/1/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

392,600,427

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

The Company has accepted additional Placement subscriptions of \$25,000, which will be issued in accordance with the Company's placement capacity under Listing Rule 7.1.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	1,487,741,960
PKOO : OPTION EXPIRING 30-JUN-2025	48,503,564

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAAI : OPTION EXPIRING 21-NOV-2025 EX \$0.20	1,000,000
PKOAAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.0075	175,695,080
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAAK : OPTION EXPIRING 30-SEP-2025 EX \$0.05	71,727,848
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.02	56,353,260
PKOAAAL : OPTION EXPIRING 25-MAY-2025 EX \$0.05	8,500,000
PKOAAAF : OPTION EXPIRING 25-NOV-2025 EX \$0.15	1,000,000