



Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

Registration Number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

KCC : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

20,472,647

Total number of +CDIs issued over quoted +securities at end of previous month (B):

204,969,478

Net Difference (A-B)

-184,496,831

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX-V exchange

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

KCCAP : OPTION EXPIRING 31-MAY-2026 EX \$0.075

Total number of +securities at end of statement month (A)

24,500,000

Total number of +securities at end of previous month (B)

24,500,000

Net Difference (A-B)

0

ASX Security Code and Description

KCCAO : OPTION EXPIRING 27-SEP-2025 EX \$0.075

Total number of +securities at end of statement month (A)

27,800,000

Total number of +securities at end of previous month (B)

27,800,000

Net Difference (A-B)

0

ASX Security Code and Description

KCCAL : COMMON SHARES

Total number of +securities at end of statement month (A)

226,700,894

Total number of +securities at end of previous month (B)

42,204,063

Net Difference (A-B)

184,496,831

Reason for change:

Transfer from CDI's

