

Quarterly Activities Report Ending 31 March 2024

Cosmos Exploration (ASX: C1X) ("Cosmos" or "the Company") is pleased to present its Quarterly Activities Report and Appendix 5B for the period ending 31 March 2024.

HIGHLIGHTS

- 12 priority assays were received during the quarter returning grades up to 0.79% ¹TREYO in sample BY23A0144 from the Leatherback Silicate - Carbonatite Alkaline Complex. Assays define four mineralised REE trends with possible extensions in multiple directions under transported cover.
- 375 rock chips were submitted for analysis with 363 assays returned post reporting period. These samples are part of a targeted sampling testing 21 of 70 REE geochemical anomalies across the central four contiguous Byro East tenements (>600km²).
- Micro XRF analysis results of 8 selected rock chip samples identified Monazite and Xenotime as the predominant REE-bearing mineral phases.
- Continued review of multiple projects across commodities to augment the company's portfolio.

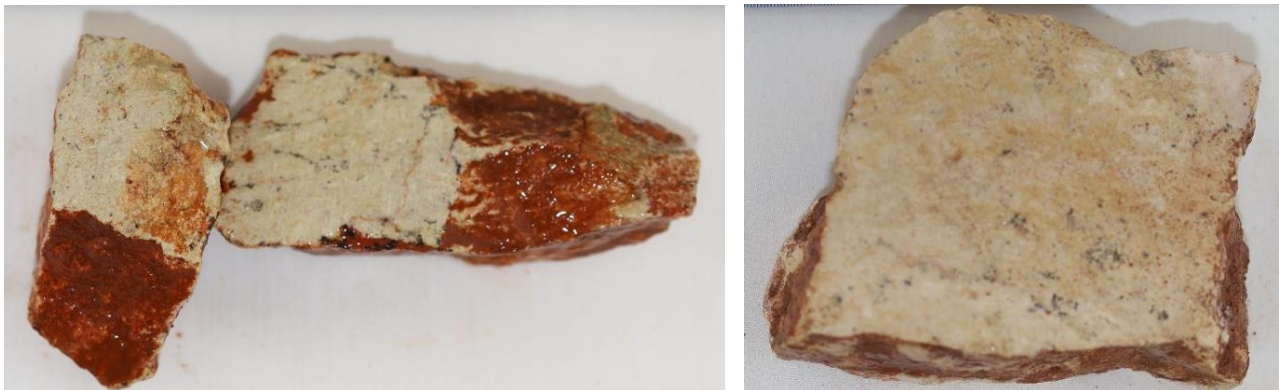


Figure 1: Photographs of key mineralised rock chips from the Leatherback prospect. **Left** - cut sample of a kaolinite altered sample, possibly alkaline granite protolith, **BY23A0144** assaying **0.79% TREYO** (24% NdPr). **Right** - cut sample of an kaolinite altered sample, possibly alkaline granite protolith, **BY23A0307** assaying **0.51% TREYO** (21% NdPr).

Note: All photographs depict a width of approximately 10cm for samples

Byro East Rare Earth and Nickel-Copper-PGE Project

During the March quarter, Cosmos received assay results for 12 of the 375 rock chips submitted for analysis, with notable grades up to 0.79% ¹TREYO returned in sample BY23A0144 (Figure 1). This sample, collected from the Leatherback Silicate - Carbonatite Alkaline Complex, has helped define four mineralised REE trends with potential extensions in multiple directions under transported cover (Figure 2).

These priority assay results are part of an extensive sampling program across the central four contiguous Byro East tenements, covering more than 600 square kilometres, testing 21 of the 70 REE geochemical soil anomalies (Figure 3).

The results highlight the Leatherback prospect as a key area of interest, reinforcing its potential for significant rare earth element mineralisation. Cosmos remains dedicated to advancing exploration efforts in this promising region.

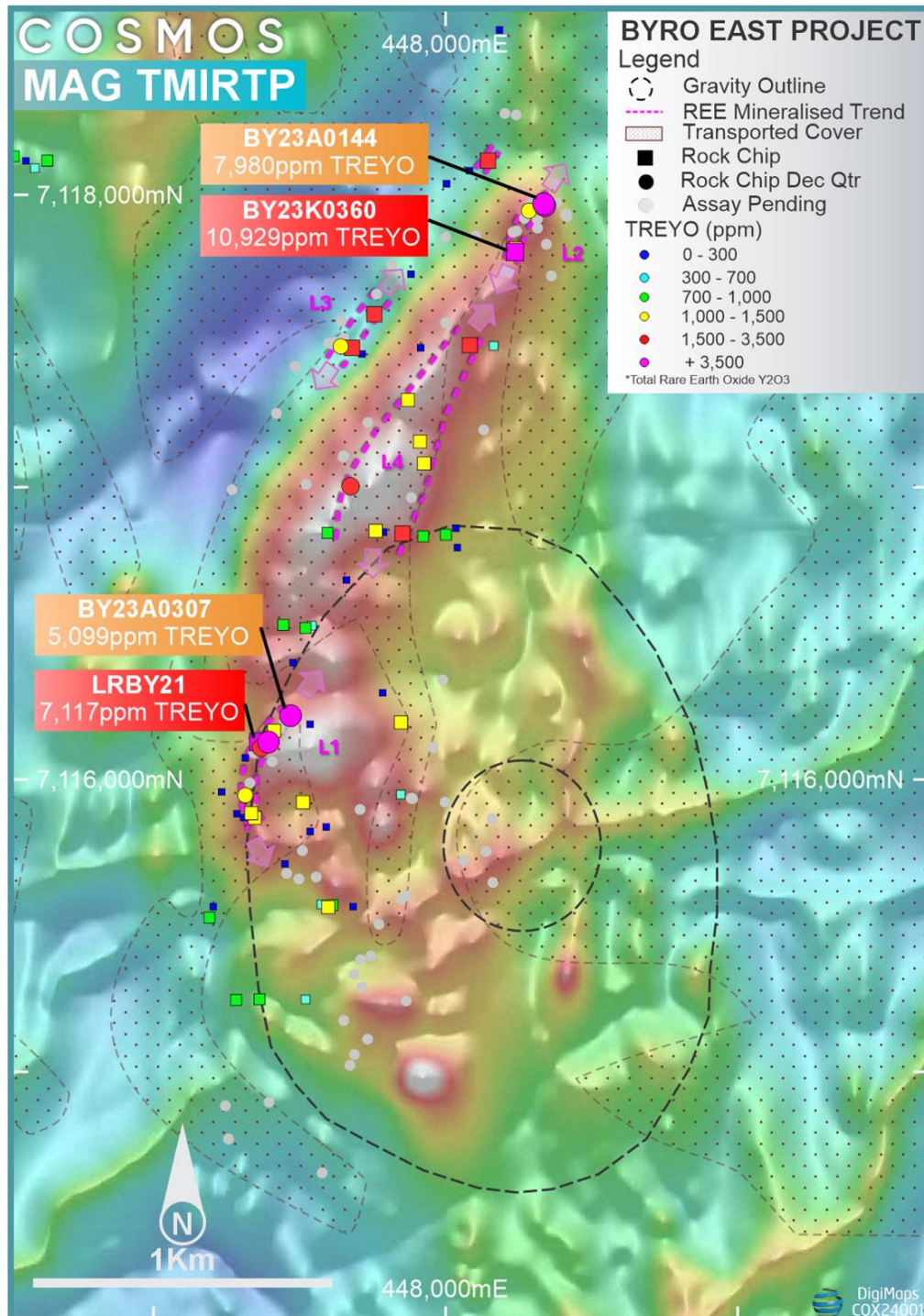


Figure 2: Overview of completed rock chip sampling during the quarter across the Leatherback Prospect overlain on magnetic geophysical imagery showing the four mineralised REE trends (pink dashed), rock chip TREYO grades, sample locations with pending assays and interpreted extent of the transported cover. Anomalous rock chip assays are coincident with the 3.5km long Leatherback magnetic high (red-white colours in background image) and semi coincident Leatherback gravity high (black dashed outline). Both magnetic and gravity highs are interpreted to represent the geophysical footprint of the Leatherback mafic to ultramafic Alkaline-Carbonatite Complex

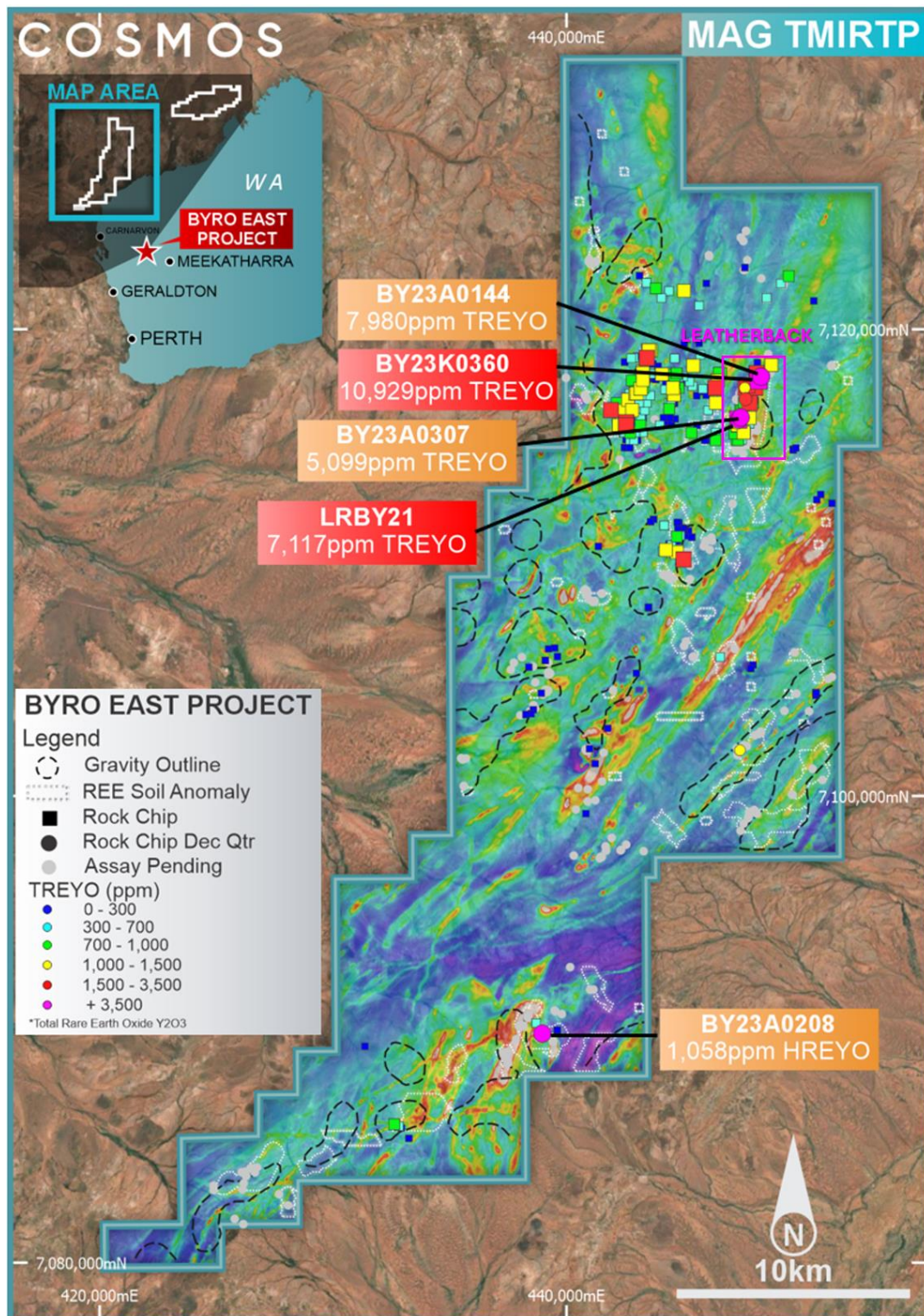


Figure 3: Overview of completed rock chip sampling during the quarter across the central four Byro East Tenements overlain on magnetic geophysical imagery showing rock chip TREYO grades and sample locations with pending assays. Dashed white polygons show the lateral extent of the 70 REE geochemical anomalies, typically coincident with magnetic (red-white colours in background image) and gravity highs (black dashed outline). Central Byro East Tenements exceed an area of 600km².

Micro X-ray Fluorescence Spectroscopy (μ XRF)

Micro X-ray Fluorescence Spectroscopy (μ XRF) using the Bruker M4 TORNADO PLUS was performed on eight assayed samples with varying degrees of weathering to gain insight into their mineral compositions and element distributions. Maps of Light Rare Earth Elements (LREE) for Cerium (Ce) and Neodymium (Nd) revealed a strong correlation with Monazite, a preferred LREE ore mineral. Similarly, maps of Heavy Rare Earth Elements (HREE) for Yttrium (Y) showed a strong correlation with the preferred HREE ore mineral Xenotime, when present. Additionally, the barium-rich phosphate mineral Gorceixite was commonly found in clay-rich samples, typically forming a halo around Monazite (Figure 4). This suggests that Monazite has at least partially decomposed to form Gorceixite at this 50 μ m resolution.

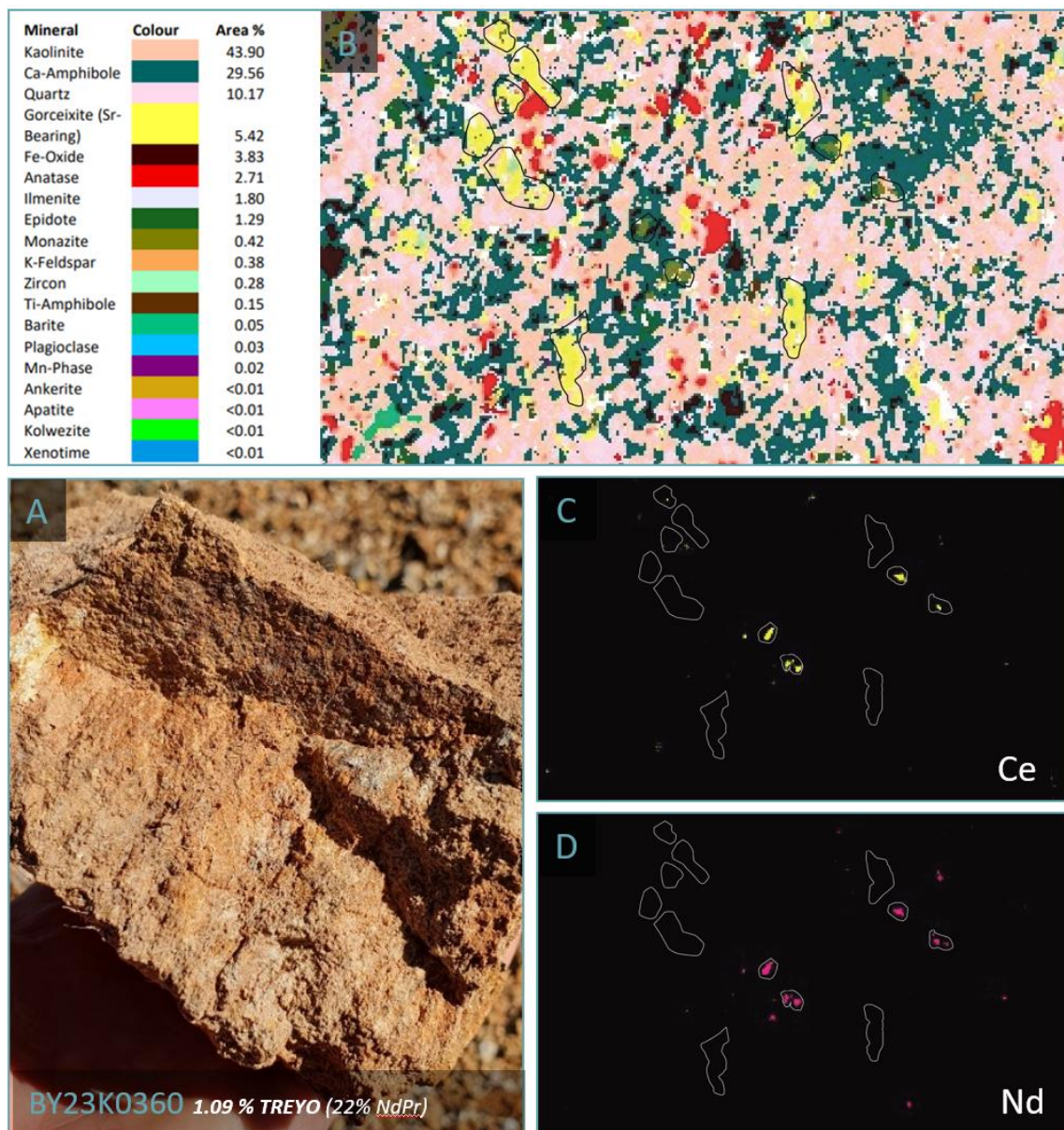


Figure 4: **A** - Field photograph of weathered carbonatite sample BY23K0360 (refer to ASX announcement dated 15 August 2023). **B** - Mineral Map of BY23K0360 using Bruker M4 TORNADO PLUS with selected outlines of Monazite and Gorceixite minerals. Image width approximately 10 000 μ m = 1 cm, pixel = 50 μ m. **C** - Ce element map with mineral outlines, note Ce correlates with Monazite. **D** - Nd element map with mineral outlines, note Nd concentrations correlate with Monazite.

Corvette Far East (CFE) Lithium Project

During the quarter, Cosmos reviewed the biogeochemical assay results collected from spruce pine trees as part of the September 2023 field program. Cosmos introduced a novel biogeochemical method by collecting bark samples, specifically designed to detect underlying geochemical anomalies associated with lithium-bearing pegmatites in covered terrains.

A total of 127 samples were collected on a nominal north-south grid with 200m x 50m spacing. To assess the effectiveness of the biogeochemical sampling, an orientation line was established near the lithium-bearing outcropping Polaris Rare Metal Pegmatite, which previously yielded rock chip samples containing up to 1,647 ppm Li₂O, 3,763 ppm Cs₂O, and 25,000 ppm Be (refer to ASX announcement dated 5 October 2023).

The analysis of the biogeochemical assays did not reveal a clear correlation between the key indicator elements and the known mineralisation at the Polaris Rare Metal Pegmatite and rendered other anomalies identified in the dataset as ambiguous. Cosmos remains dedicated to refining its exploration strategy, utilising these insights to guide future investigative efforts at the Corvette and Lasalle Lithium projects.

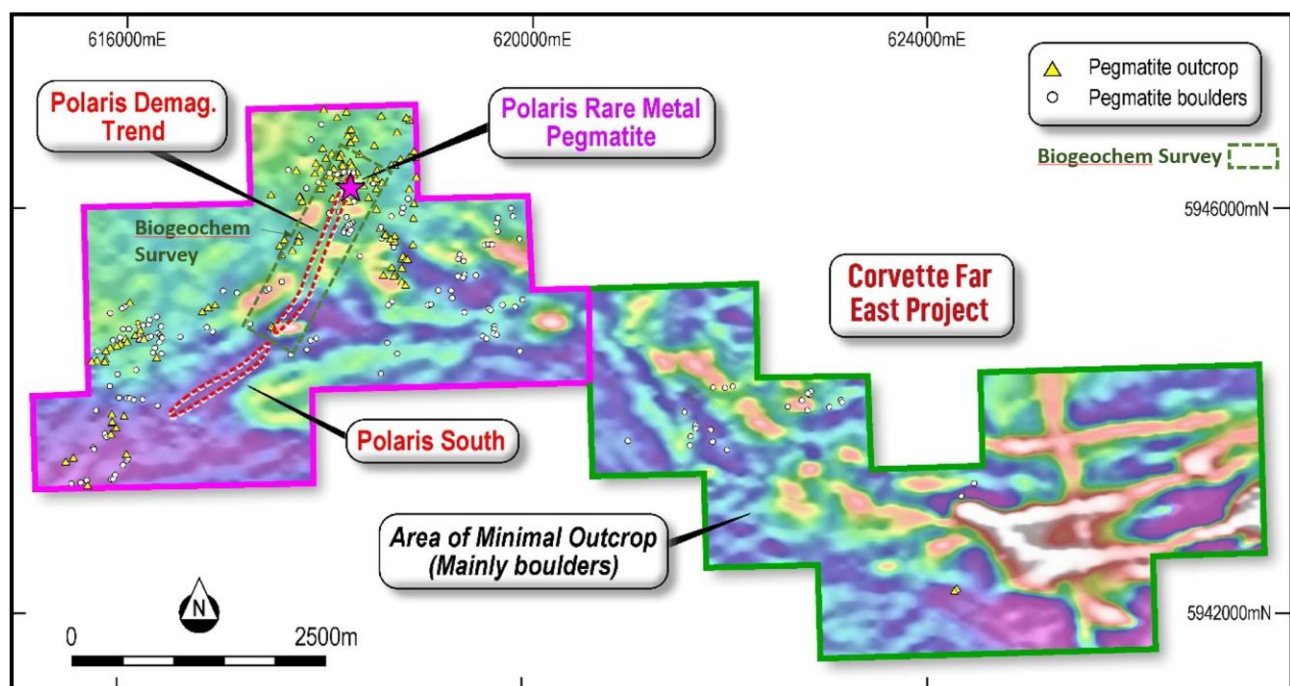


Figure 5: Biogeochemical survey area (green dashed) over current 100m spaced magnetic imagery (TMIRTP HP500agc) showing the location of the Polaris Rare Metal Pegmatite and Polaris Demagnetised Trend.

Lasalle Lithium-Gold Project

A compilation and desktop review of all the historical geochemical and geophysical data on the Lasalle property has been partially completed and is nearing completion. The review has been successful in providing context to the gold potential of the area in relation to the gold mineralisation up to **42g/t Au** discovered by Cosmos in 2023. The results of this work will be reported in the next quarter.

Next Quarter Highlights

Byro East REE Project

- Leatherback Drill planning and Heritage Survey Preparation

Corvette Far East Lithium Project

- Desktop Review of historic gold exploration

Lasalle Lithium Project

- Desktop Review of historic gold exploration

Corporate

Director Resignation

On 22 March 2024, the Company advised that Mr Matthew Freedman resigned as Non-Executive Director of Cosmos due to external work commitments.

Business Development

The Company has assessed multiple projects in various commodities and remains committed to generating new projects to create shareholder value.

Cash-flows for the Quarter

Attached to this report is the Appendix 5B containing the Company's cash flow statement for the quarter. \$146,000 was spent on expenditure on administration, corporate costs and staff costs, of which \$107,000 were payments made to related parties. These payments relate to the remuneration agreements for Executive and Non-Executive Directors and to SmallCap Corporate Pty Ltd ("SmallCap") for providing company secretarial, accounting and office services to the Company. Non-Executive Director James Bahen is a shareholder and director of SmallCap.

Cash held by the Company at 31 March 2024 was \$714,000.

October Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

11 April 2024	2.2% TREYO Rock Chip Assay at Leatherback, Byro East Project
22 March 2024	Director Resignation
31 January 2024	Rare Earth Trends Emerging at Byro East Project

These announcements are available for viewing on the Company's website www.cosmosx.com.au. Cosmos confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

This announcement has been authorised by the Board of Cosmos Exploration Limited.

For further information please contact:

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About Cosmos Exploration Limited

Cosmos Exploration Limited (ASX: C1X) is an ASX listed International critical minerals company focussed on making world class discoveries at its highly prospective projects including; Corvette Far East Lithium Project and the Lasalle Lithium Project in the James Bay region of Quebec, the Byro East Nickel-Copper-PGE Project located in Western Australia and the Orange East Gold Project located in New South Wales.

Corvette Far East and Lasalle Projects are located along strike from the world class Corvette lithium project owned by Patriot Metals with historically mentioned lithium bearing pegmatites. It is considered highly prospective for giant lithium pegmatite discoveries.

Byro East was identified by RareX prior to the Julimar Discovery and has potential for mafic-ultramafic intrusion related nickel-copper and PGE mineralisation. Further investigation of the project has delineated significant potential for Rare Earths mineralisation.

Orange East is an advanced exploration project located on the boundary between the Molong Arc and Hill End Trough within the Lachlan Fold Belt, a major mineral province, within a similar geological setting and along strike from the multi-million-ounce McPhillamys Gold Mine.

Competent Person Statement

This report's information related to Exploration Results is based on information and data compiled or reviewed by Mr Kristian Hendricksen. Mr Hendricksen is an employee and shareholder of Cosmos Exploration Limited (Cosmos) and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM).

Mr Hendricksen has sufficient experience relevant to the style of mineralisation under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Accordingly, Mr Hendricksen consents to the inclusion of the matters based on the information compiled by him, in the form and context it appears.

This report's information related to Exploration Results is based on information and data compiled or reviewed by Mr Leo Horn. Mr Horn is a vendor of the Corvette Far East Project and a proposed incoming Non-Executive Director of the Company. Mr Horn is a Member of the Australian Institute of Geoscientists (AIG).

Mr Horn has sufficient experience relevant to the style of mineralisation under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Accordingly, Mr Horn consents to the inclusion of the matters based on the information compiled by him, in the form and context it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases. The form and context of the announcement have not materially changed. This announcement has been authorised for release by the Board of Cosmos Exploration Ltd.

Appendix A - Tenement Information

Tenement ID	Status	State	Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
E09/2386	Granted	WA	350km NE of Geraldton	Byro East	271.0	100	-	100
E09/2387	Granted	WA	345km NE of Geraldton	Byro East	40.0	100	-	100
E09/2408	Granted	WA	400km NE of Geraldton	Byro East	243.7	100	-	100
E09/2409	Granted	WA	334km NE of Geraldton	Byro East	225.4	100	-	100
E09/2443	Granted	WA	326km NE of Geraldton	Byro East	119.9	100	-	100
E09/2525	Granted	WA	402km NE of Geraldton	Byro East	175.8	100	-	100
E09/2527	Application	WA	402km NE of Geraldton	Byro East	530.2	-	-	-
EL8442	Granted	NSW	20km E of Orange	Orange East	40.0	75	-	75
EL9482 (EL6378)	Granted	NSW	20km E of Orange	Orange East	25.8	80	-	80
EL8807	Granted	NSW	25km E of Orange	Orange East	48.7	80	-	80

C1X Canada Claims List

Tenement ID	Status		Location	Project Name	Area Km ²	Interest at the beginning of the quarter - %	Interest acquired or disposed - %	Interest at the end of the quarter - %
2648011	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648012	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648013	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648014	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648015	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
2648016	Active	QUEBEC	295km east of Radisson	Corvette Far East	0.511	Nil	100	100
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2485046	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0
2485047	Active	QUEBEC	346km east of Radisson	Lasalle	0.511	Nil	0	0

Appendix B

REE	Rare Earth Element
	La + Ce + Pr + Nd + (Pm) + Sm + Eu + Gd + Tb + Dy + Ho + Er + Tm + Yb + Lu
TREO	Total Rare Earth Oxide
	La ₂ O ₃ + CeO ₂ + Pr ₆ O ₁₁ + Nd ₂ O ₃ + Sm ₂ O ₃ + Eu ₂ O ₃ + Gd ₂ O ₃ + Tb ₄ O ₇ + Dy ₂ O ₃ + Ho ₂ O ₃ + Er ₂ O ₃ + Tm ₂ O ₃ + Yb ₂ O ₃ + Lu ₂ O ₃
TREO + Y or TREYO	Total Rare Earth Oxide + Yttrium Oxide
	La ₂ O ₃ + CeO ₂ + Pr ₆ O ₁₁ + Nd ₂ O ₃ + Sm ₂ O ₃ + Eu ₂ O ₃ + Gd ₂ O ₃ + Tb ₄ O ₇ + Dy ₂ O ₃ + Ho ₂ O ₃ + Er ₂ O ₃ + Tm ₂ O ₃ + Yb ₂ O ₃ + Lu ₂ O ₃ + Y ₂ O ₃
LREO	Light Rare Earth Oxide
	La ₂ O ₃ + CeO ₂ + Pr ₆ O ₁₁ + Nd ₂ O ₃ + Sm ₂ O ₃
HREYO	Heavy Rare Earth Oxide
	Eu ₂ O ₃ + Gd ₂ O ₃ + Tb ₄ O ₇ + Dy ₂ O ₃ + Ho ₂ O ₃ + Er ₂ O ₃ + Tm ₂ O ₃ + Yb ₂ O ₃ + Lu ₂ O ₃ + Y ₂ O ₃
NdPr %	(Pr ₆ O ₁₁ + Nd ₂ O ₃) / TREO * 100
Ce/Ce*	(2*(CeN)/(LaN+PrN) where CeN, LaN and PrN are chondrite normalised values

¹Terminology for REE: Followed by the International Union of Pure and Applied Chemistry

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Cosmos Exploration Limited

ABN

27 648 890 126

Quarter ended ("current quarter")

31 March 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(140)	(1,117)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(118)	(295)
	(e) administration and corporate costs	(146)	(466)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	5	34
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(399)	(1,844)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,116	2,560
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(399)	(1,844)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(3)	(2)
4.6	Cash and cash equivalents at end of period	714	714

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	464	366
5.2	Call deposits	250	750
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	714	1,116

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	107
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

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7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(399)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(399)
8.4 Cash and cash equivalents at quarter end (item 4.6)	714
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	714
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.79
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes, Cosmos is expecting to have similar cash flows for the next quarter.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: As an active exploration company, the Company is in regular discussions with financiers who can potentially assist with funding the Company's further exploration programs.	

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, based on the answers provided in 8.8.1 and 8.8.2.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:30 April 2024.....

Authorised by:Board of the Company.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.