



Announcement Summary

Entity name
CHALLENGER GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday June 05, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Securities issued to Directors as approved by shareholders at the Company's AGM on 31 May 2024. please refer to the Company Notice of Meeting dated 30 April 2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CEL	ORDINARY FULLY PAID	9,205,882	05/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALLENGER GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45123591382

1.3 ASX issuer code

CEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued to Directors as approved by shareholders at the Company's AGM on 31 May 2024. please refer to the Company Notice of Meeting dated 30 April 2024

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CEL : ORDINARY FULLY PAID

Issue date

5/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

9,205,882

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to Directors as approved by shareholders at the Company's AGM on 31 May 2024. please refer to the Company Notice of Meeting dated 30 April 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

634,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

No

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

705,882 in lieu of cash consideration for directors fees from 1 May 2023 to 31 May 2024 for Mr Brett Hackett 8,500,000 to remunerate Dr Delgado for services already provided to the Company and as part of the release of the Company's Scoping Study on 8 November 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CEL : ORDINARY FULLY PAID	1,390,819,592

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CELAF : PERFORMANCE RIGHTS	43,272,427
CELAV : OPTION EXPIRING 28-MAR-2025 EX \$0.14	66,377,283
CELAU : CONVERTIBLE DEBENTURE	1
CELAT : OPTION EXPIRING 20-JUL-2025 VARIOUS PRICES	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/5/2024