



ASX ANNOUNCEMENT

15 November 2024

The Manager
ASX Market Announcements Office
ASX Limited

Dear Sir/Madam

LATE LODGEMENT OF APPENDIX 3Y FORMS

Please find attached Appendix 3Y forms (“Change of Director’s Interest Notice”) for two directors of Panther Metals Ltd (“the Company”).

The Appendix 3Y forms reflect the expiry of listed options on 28 October 2024, which had an exercise price of 15 cents each. Since the options were substantially out of the money, the options were not exercised.

In relation to the late lodgement of these notices, the Company advises the following:

1. The two Appendix 3Y forms are being lodged late due to an administrative oversight following the expiry of the listed options. As soon as the oversight was identified the forms were lodged with the ASX.
2. The Company and the Directors are aware of their obligations under ASX Listing Rules 3.19A and 3.19B. The Company has a Securities Trading Policy in place which sets out the Directors’ requirements to notify the Company of changes in interests.
3. The Company considers that the late lodgement is an isolated incident, and believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

This announcement has been authorised by the Board of Directors of Panther Metals Ltd.

Yours faithfully

Damon Cox
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PANTHER METALS LTD
ABN	27 614 676 578

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Daniel Tuffin
Date of last notice	1 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct (A) & Indirect (B, C & D)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	B. Bonanza Resources Pty Ltd (director & shareholder) C. Auralia Holdings No 2 Pty Ltd <AH No 2 Unit Trust A/C> (director & beneficiary) D. Tuffaco Pty Ltd ATF <Tuffin Family Trust> (director & beneficiary)
Date of change	28 October 2024

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	A. 581,933 Fully Paid Ordinary Shares 77,591 Listed Options expiry 28 Oct 2024 77,591 Listed Options expiry 28 Apr 2026 87,290 Unlisted Options expiry 24 Sept 2027 B. 2,125,000 Fully Paid Ordinary Shares C. 1,875,000 Fully Paid Ordinary Shares 250,000 Listed Options expiry 28 Oct 2024 250,000 Listed Options expiry 28 Apr 2026 281,250 Unlisted Options expiry 24 Sept 2027 D. 9,391,130 Fully Paid Ordinary Shares 390,625 Listed Options expiry 28 Oct 2024 390,625 Listed Options expiry 28 Apr 2026 2,000,000 Performance Rights 2,048,127 Unlisted Options expiry 24 Sept 2027
Class	Listed Options exercisable at 15 cents each expiring 28 October 2024
Number acquired	Nil
Number disposed	A. 77,591 Listed Options expiry 28 Oct 2024 C. 250,000 Listed Options expiry 28 Oct 2024 D. 390,625 Listed Options expiry 28 Oct 2024
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	A. 581,933 Fully Paid Ordinary Shares 77,591 Listed Options expiry 28 Apr 2026 87,290 Unlisted Options expiry 24 Sept 2027 B. 2,125,000 Fully Paid Ordinary Shares C. 1,875,000 Fully Paid Ordinary Shares 250,000 Listed Options expiry 28 Apr 2026 281,250 Unlisted Options expiry 24 Sept 2027 D. 9,391,130 Fully Paid Ordinary Shares 390,625 Listed Options expiry 28 Apr 2026 2,000,000 Performance Rights 2,048,127 Unlisted Options expiry 24 Sept 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of listed options (without exercise)

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	PANTHER METALS LTD
ABN	27 614 676 578

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ranko Matic
Date of last notice	1 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A. Consilium Corporate Advisory Pty Ltd (director & shareholder) B. Cavalier Corporate Pty Ltd ATF <The Cavalier A/C> (director & beneficiary) C. Cataalna Pty Ltd ATF <Matic Super Fund> (director & beneficiary)
Date of change	28 October 2024
No. of securities held prior to change	A. 1,500,000 Performance Rights 250,000 Listed Options expiry 28 Oct 2024 250,000 Listed Options expiry 28 Apr 2026 B. 1,875,000 Fully Paid Ordinary Shares 281,250 Unlisted Options expiry 24 Sept 2027 C. 13,541,347 Fully Paid Ordinary Shares 2,623,830 Listed Options expiry 28 Oct 2024 2,623,830 Listed Options expiry 28 Apr 2026 2,135,295 Unlisted Options expiry 24 Sept 2027

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	Listed Options exercisable at 15 cents each expiring 28 October 2024
Number acquired	Nil
Number disposed	A. 250,000 Listed Options expiry 28 Oct 2024 C. 2,623,830 Listed Options expiry 28 Oct 2024
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	A. 1,500,000 Performance Rights 250,000 Listed Options expiry 28 Apr 2026 B. 1,875,000 Fully Paid Ordinary Shares 281,250 Unlisted Options expiry 24 Sept 2027 C. 13,541,347 Fully Paid Ordinary Shares 2,623,830 Listed Options expiry 28 Apr 2026 2,135,295 Unlisted Options expiry 24 Sept 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of listed options (without exercise)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.