



Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Thursday August 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JLLAV	CONVERTIBLE NOTES	1,650,000	29/08/2024
New class - code to be confirmed	Unlisted options exercisable at \$0.37 expiring 28 August 2026	2,027,026	29/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jul-2024 10:01	New - Proposed issue of securities - JLL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JLLAV : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

29/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the cleansing statement announced on 29 August 2024 for a summary of the material terms of the securities.

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90910000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$0.37 expiring 28 August 2024



Issue details

Number of +securities

2,027,026

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Subscription Options issued as part consideration pursuant to the convertible note agreement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.37 expiring 28 August 2026
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
29/8/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02830481-6A1216837&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400 Refer to Schedule 3	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.37000000	28/8/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
JLL : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
2,027,026





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	71,154,590
JLLO : OPTION EXPIRING 30-JUN-2025	4,157,667
JLLOA : OPTION EXPIRING 30-JUN-2027	4,157,667

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAE : OPTION EXPIRING 30-JUN-2025 EX \$0.40	375,000
JLLAF : OPTION EXPIRING 30-JUN-2025 EX \$0.50	1,000,000
JLLAR : OPTION EXPIRING 27-FEB-2027 EX \$1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX \$2.50	1,500,000
JLLAT : OPTION EXPIRING 27-FEB-2028 EX \$3.50	1,500,000
JLLAM : OPTION EXPIRING 28-JUL-2025 EX \$3.78	1,500,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX \$3.50	400,000
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX \$2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX \$5.00	125,000
JLLAP : OPTION EXPIRING 22-MAR-2026 EX \$3.63	500,000
JLLAN : OPTION EXPIRING 30-NOV-2025 EX \$3.32	500,000
JLLAV : CONVERTIBLE NOTES	3,300,000
	2,027,026



New class - code to be confirmed : Unlisted options exercisable at \$0.37 expiring 28 August 2026