17 June 2024

Golden Mile to Present at MiningNews Select

Golden Mile Resources Ltd ("Golden Mile"; "the Company"; ASX: "**G88**") is pleased to advise that Managing Director, Mr Damon Dormer will present an investor update during the MiningNews Select conference today, Monday 17 June at 2:40pm.

The conference is held at the Pan Pacific Hotel in Perth and will feature some of the best 'under-the-radar' resource companies which are focused on the hugely topical critical minerals space and the gold sector. MiningNews Select is held within the Future of Mining Conference.

Golden Mile is a project development company and mineral exploration company. The primary focus is on growing the company with a multi asset and multi commodity strategy through advancement of core projects, acquisition of high-quality assets and tactical alliances with joint venture partners.

The presentation to be delivered during the conference is attached.

This announcement has been authorised for release to the market by the Board.

For more information please contact:

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About Golden Mile Resources Ltd

Golden Mile Resources Ltd (Golden Mile; ASX: G88) is a project development company and mineral exploration company. The primary focus is on growing the company with a multi asset and multi commodity strategy through advancement of core projects, acquisition of high quality assets and tactical alliances with joint venture partners.

MiningNews Select
Upgrading the Portfolio

GOLDEN MILE RESOURCES

ASX: **G88**

June 2024

The information in this presentation is bound by the included Disclaimer.

Pearl Copper Project

17th June 2024

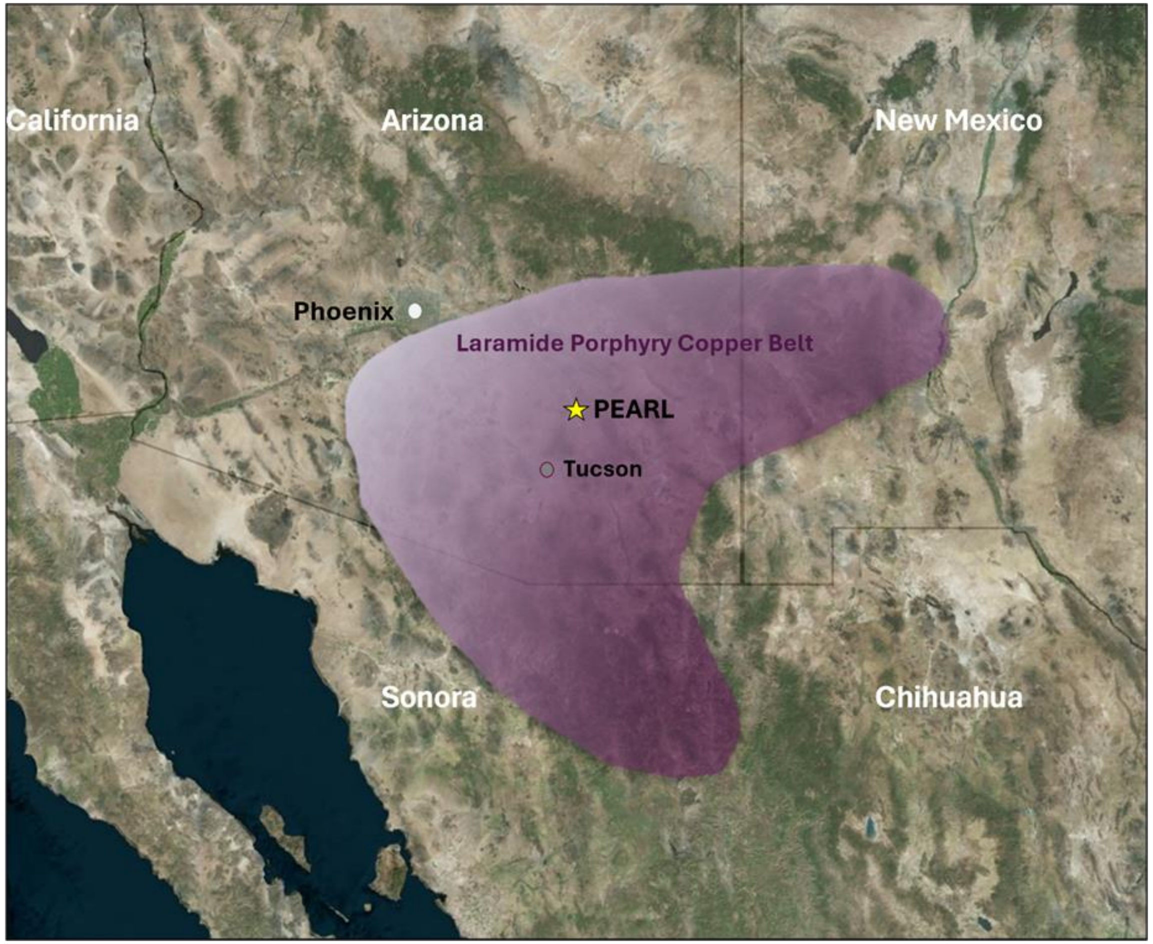
Golden Mile secures access to highly prospective copper project in Arizona, USA

HIGHLIGHTS

- **Limited modern exploration indicates the Pearl Copper Project hosts over 50 artisanal copper workings, has similar geology to the San Manuel-Kalamazoo and Pinto Valley porphyry copper mines, exhibits widespread surface alteration and has returned up to 7.3% Cu, 0.43% Mo, 19.9% Pb, 4.9% Zn, and 360 g/t Ag from rock chip samples**
- **The Pearl and Ford historic mining centres present immediate exploration targets for higher grade vein type copper – poly metallic mineralisation**
- **Located in the heart of the world class Laramide Porphyry Copper Belt**
- **Arizona is a Tier 1 mining jurisdiction, is the USA's top copper producing state and accounted for 70% of domestic output of copper in 2023 (USGS)**
- **Golden Mile and Outcrop have agreed to terms for Golden Mile to acquire up to a 100% ownership through earn in and dilution in the Pearl Copper Project, for the expenditure of up to $A12 million over 8 years and up to a 2% net smelter royalty**

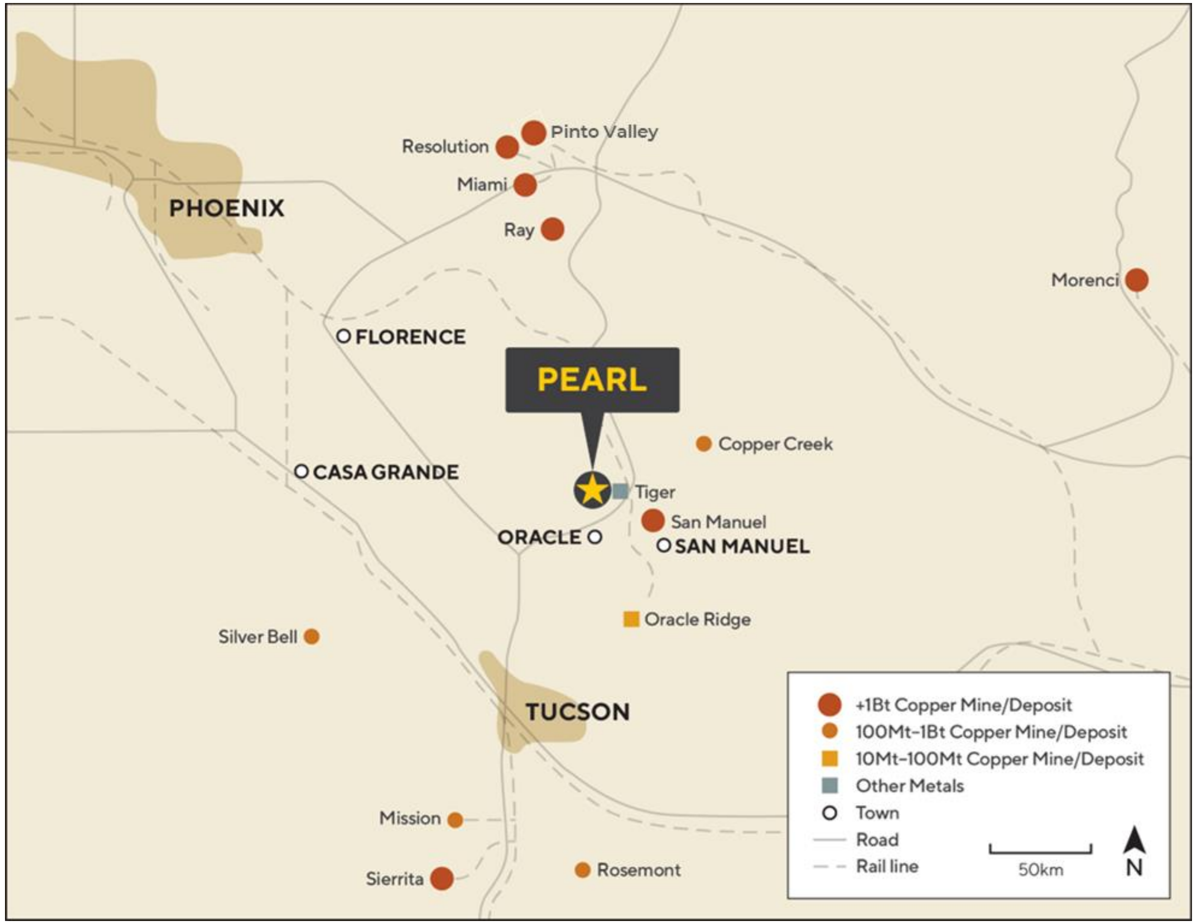
Pearl Copper Project

World Class Laramide Porphyry Belt



Pearl Copper Project

Investment Decision



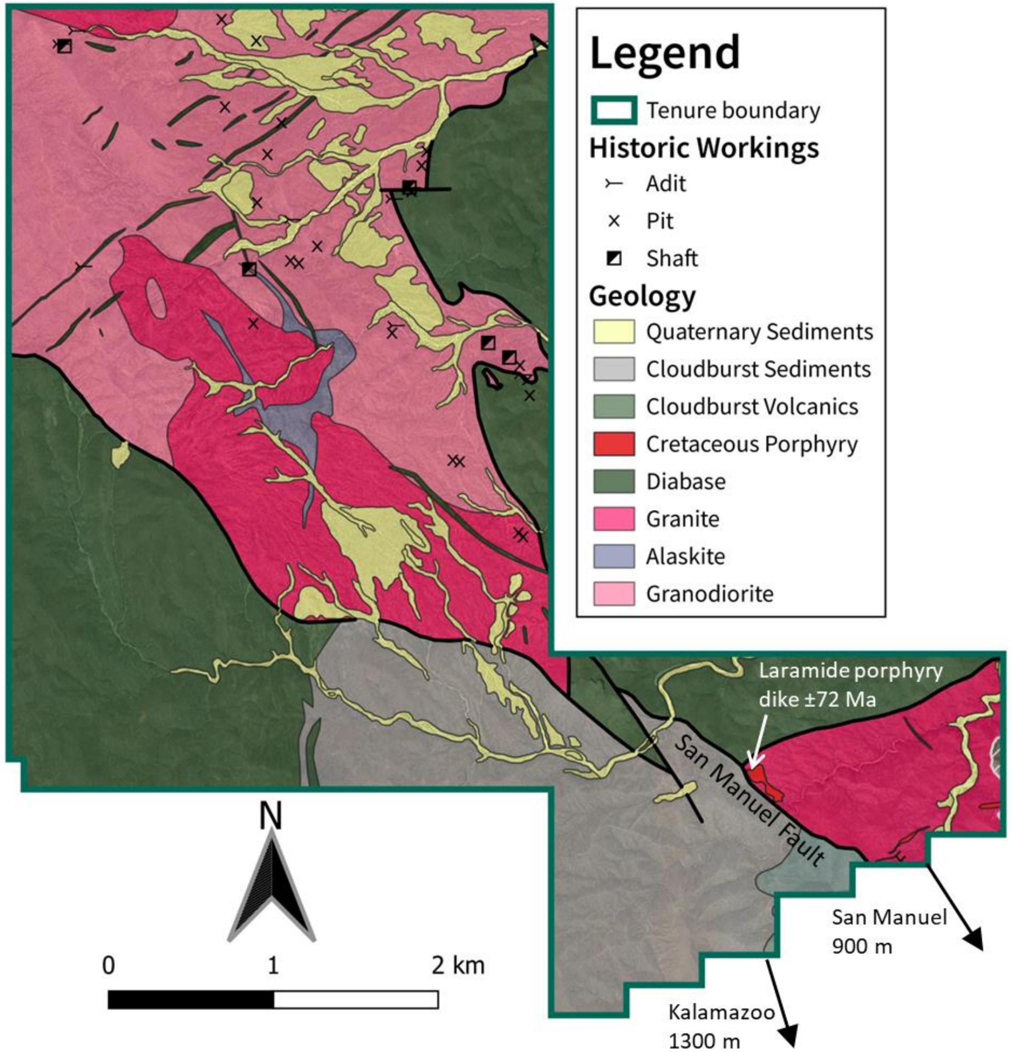
A Compelling Case

- Located within in the world class Laramide belt in a Tier 1 jurisdiction.
- Located within 1km of the San Manuel mine (operated for 44 years)
- Pearl Mine operated from 1915 – 1941 and within the Claim
- Tiger Mine[1] operated for ~ 70 Years
  - Ford Mine was an extension of Tiger and within the Claim
  - Tiger mine (including Ford) mined a multitude of metals
- Only limited modern exploration to date

[1] A History of the Mines at Tiger, 1991 by Kim K. Howell

Pearl Copper Project

Proximity to San Manuel - Kalamazoo



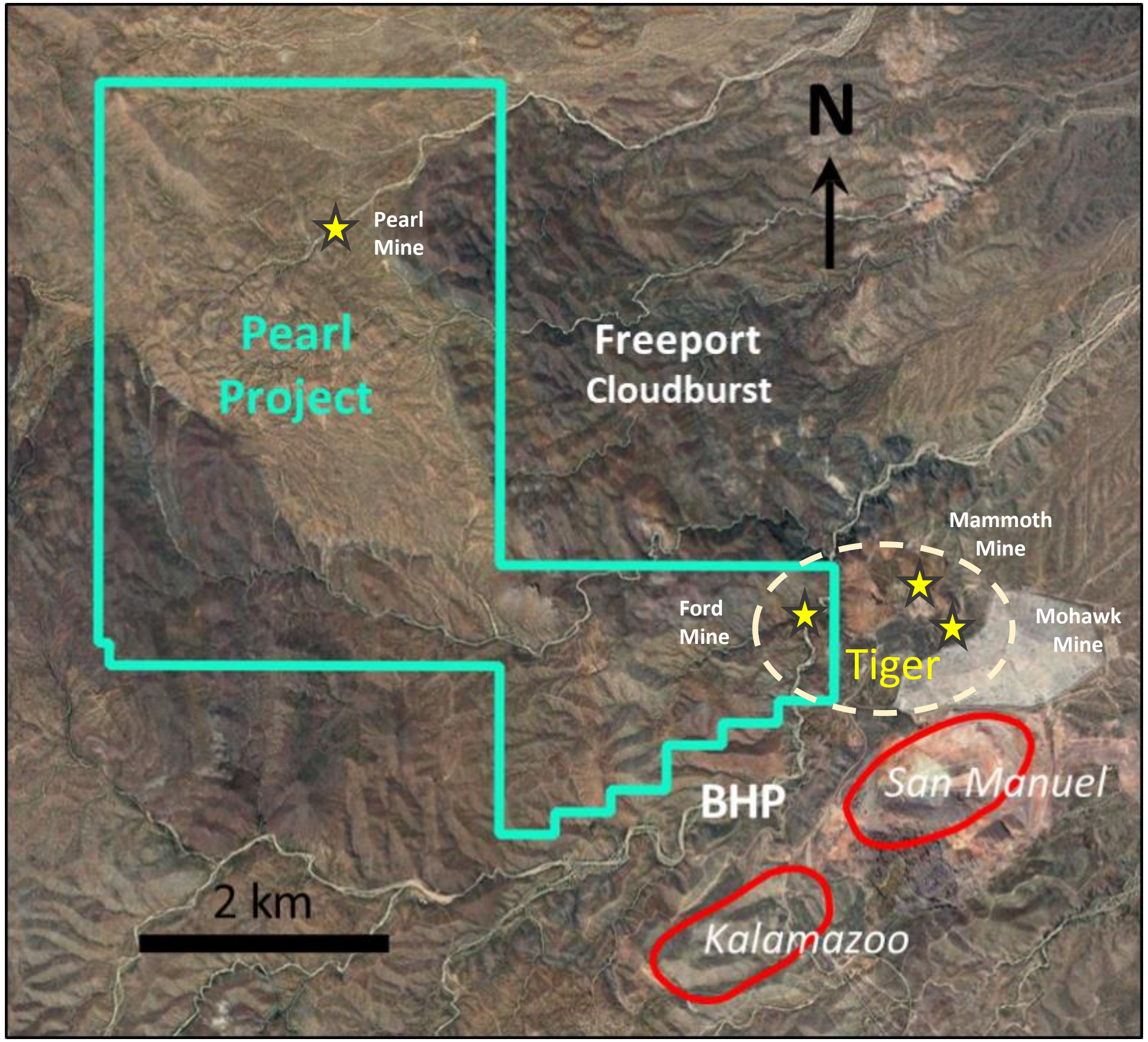
Mining From San Manuel & Kalamazoo[1]

44 years	Mined
703,686,000 tons	Sulphide ore mined at 0.66% Copper
92,969,000 tons	Oxide ore mined at 0.61% Copper
4,651,600 tons	Copper produced
73,200 tons	Molybdenum produced

1 - History of the San Manuel-Kalamazoo Mine, Pinal County, Arizona by David F. Briggs

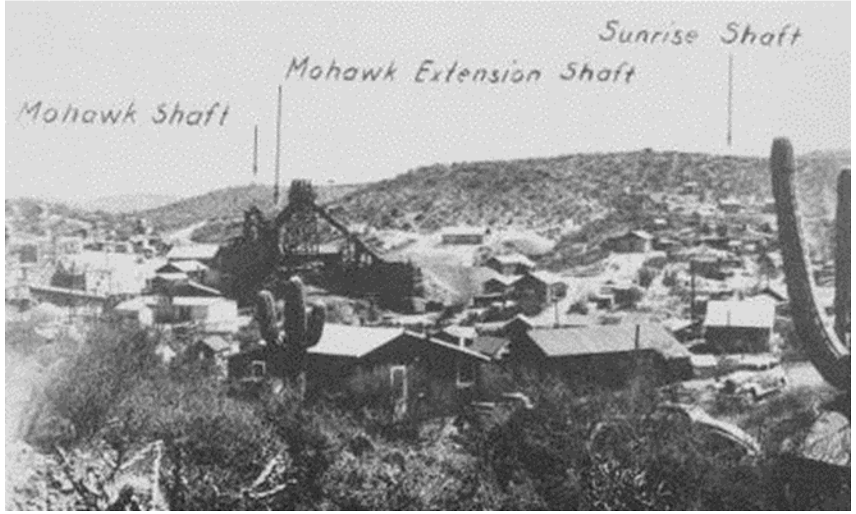
Pearl Copper Project

On the doorstep and in the door



Historical Production From the Mines at Tiger[2]

- 400,000 oz gold
- 1,000,000 oz silver
- 3.5 million lbs copper
- 75 million lbs lead
- 50 million lbs zinc
- 6 million lbs molybdenum
- 2.5 million lbs vanadium

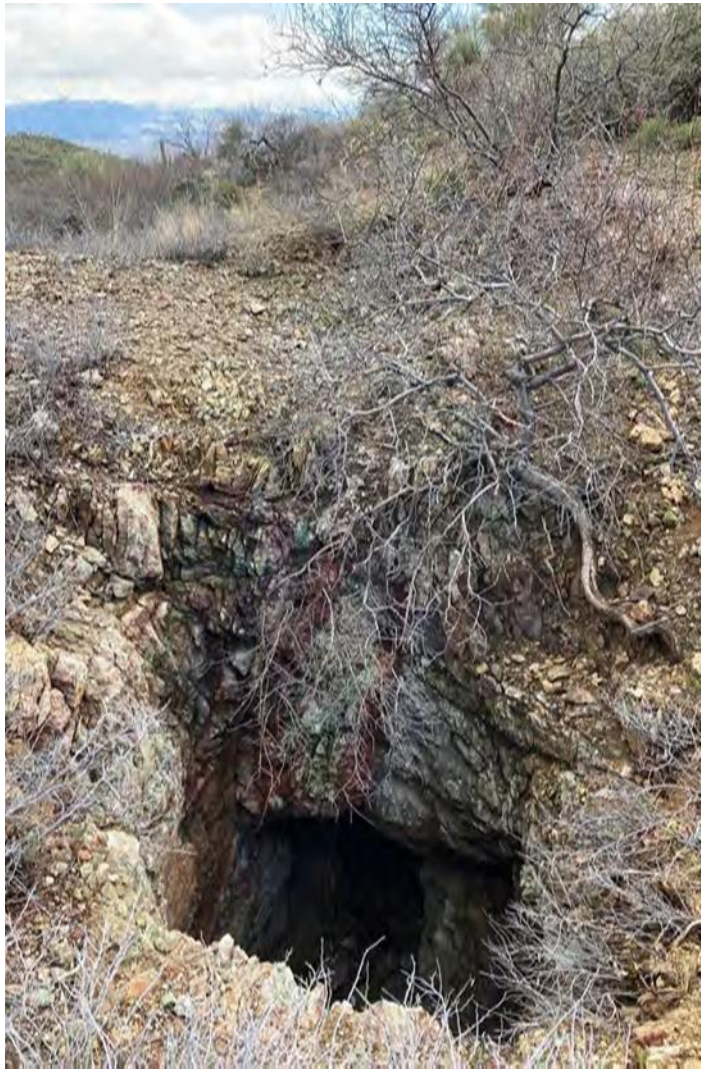


1 - A History of the Mines at Tiger, 1991 by Kim K. Howell
2 - Briggs, D.F., 2014, History of the San Manuel-Kalamazoo Mine, Pinal County, Arizona. Arizona Geological Survey Contributed Report

Pearl Copper Project

Next Steps

- ***Conduct the site visit***
- ***Complete the Due Diligence and execute definitive agreement***
- ***Determine the exploration programs***
- ***Commence the works***



Upgrading the Portfolio

Our goal is to discover and develop value accretive projects

Growing the company with a multi asset and multi commodity strategy

- Advancement of core projects
- Acquisition of high-quality assets
- Tactical alliances with joint venture partners.

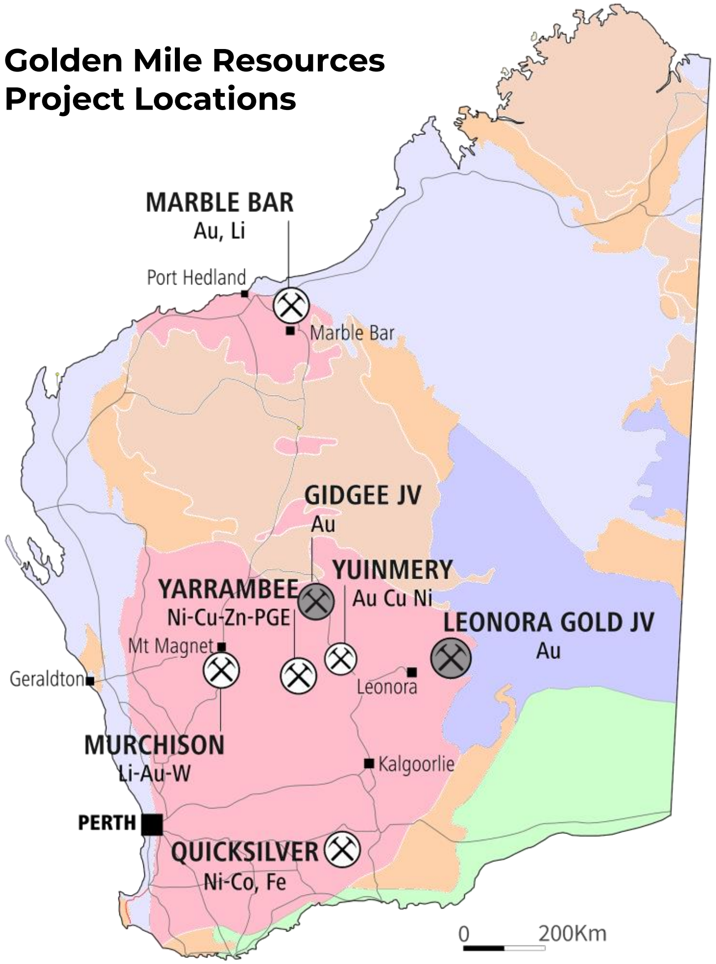
100% Owned Assets

Quicksilver	Ni-Co, Fe
Yuinmery	Au, Cu, Ni
Yarrambee	Cu, Zn, Ni
Murchison	Li, Au
Marble Bar	Li, Au

JV Projects and Partners

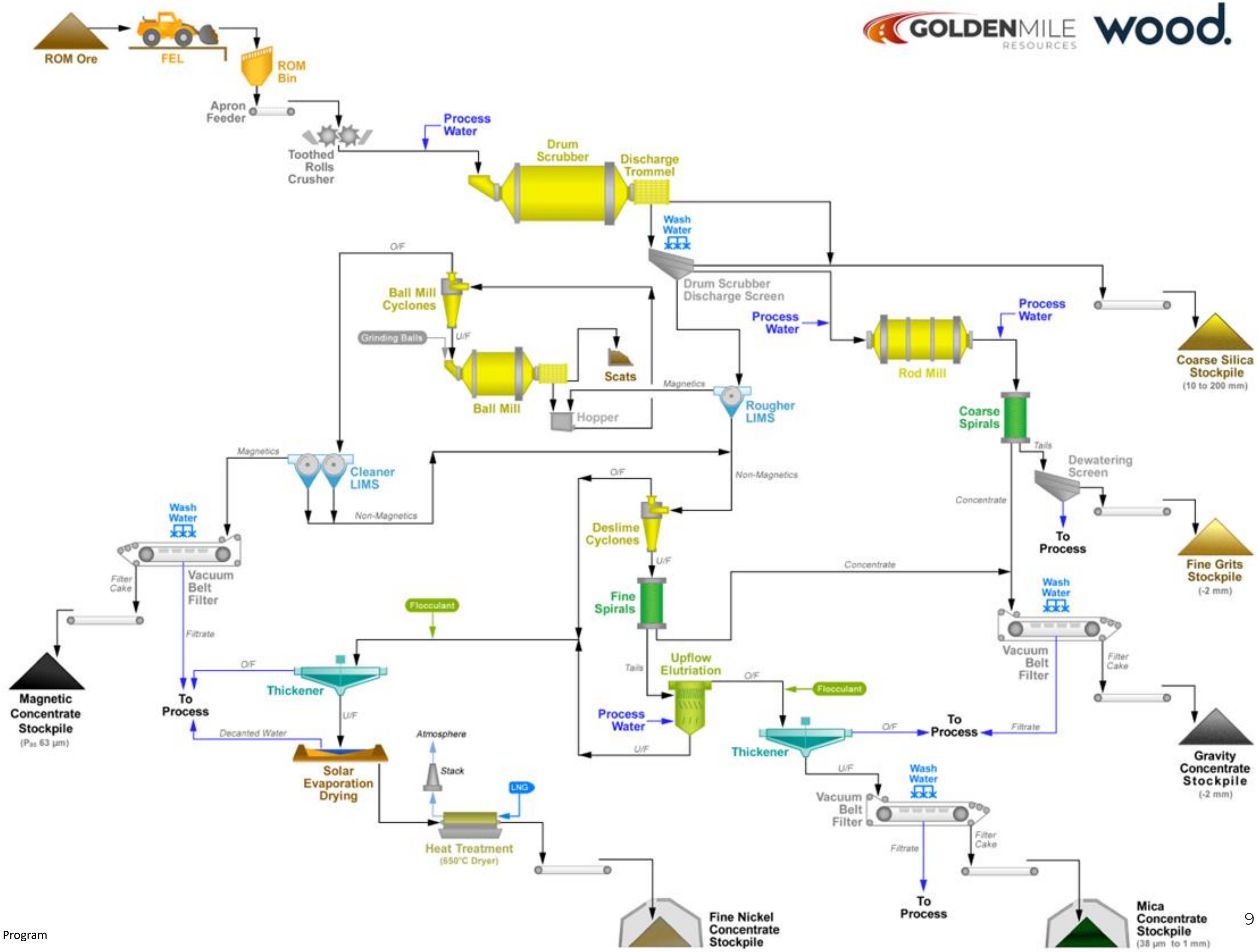
Leonora Gold	Kin Mining
Gidgee	Gateway

Golden Mile Resources Project Locations



Quicksilver

Conceptual Flowsheet[1]

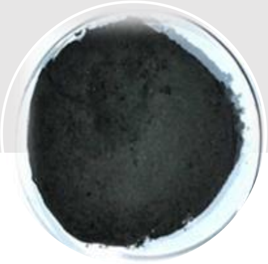


[1] Quicksilver: Process Flowsheet Development Completes Stage 3 Program

Quicksilver

Concentrates with Upside[1]

26.3Mt @ 0.64% Ni & 0.04% Co[2]



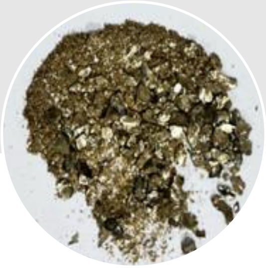
Magnetic Concentrate

54.1% Fe
0.64% Ni
10.7% Cr
0.4% Si

Fine Nickel Concentrate

1.32% Ni

- processing the fine nickel concentrate directly from the thickener underflow via an acid or alkali leach resin in pulp circuit



Mica Concentrate

2.56% Ni

- selectively leaching nickel from the mica concentrate

Gravity Concentrate

0.85% Ni
0.2% Co
1.91% Mn

- grind optimisation and gravity concentrate recleaning recovering gold from the gravity concentrate
- selectively leaching and extracting cobalt, nickel and manganese

[1] Quicksilver: Process Flowsheet Development Completes Stage 3 Program 21 May 2024
[2] Quicksilver Nickel-Cobalt - Significant Maiden Resource 19 Nov 2018

Quicksilver

From 2023 to Now

Stage 3 Metallurgical Diamond Drilling Completed at Quicksilver
05 Apr 2023

Highest Ever Grades at Quicksilver
14 June 2023

Drilling Underway at Quicksilver (RC Program)
27 July 2023

Significant Nickel Upgrading of Quicksilver Mineralisation
08 Aug 2023

RC Drilling Completed at Quicksilver
24 Aug 2023

Quicksilver Metallurgical Testwork Update
Aug 2023

Further Significant Nickel Cobalt at Quicksilver
05 Oct 2023

Gold Potential at Quicksilver
06 Nov 2023

High Grade Nickel Targets at Quicksilver
06 Nov 2023

Quicksilver – Extensive Cobalt Demonstrates Potential
01 Feb 2024

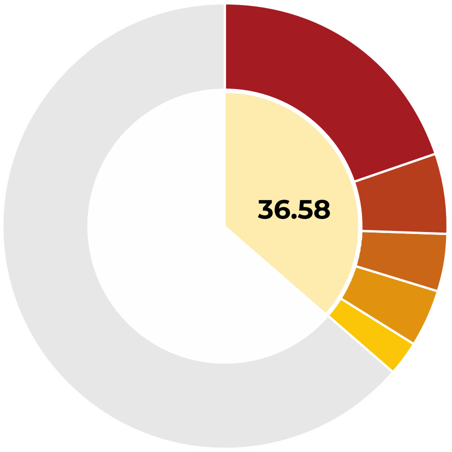
Quicksilver Process Flowsheet Development Completes Stage 3
21 May 2024

Project development focus

Experienced team, history of success

ASX Symbol	G88
Shares on Issue	411,222,855
Share Price	$0.012 (at 10 June 2024)
Market Cap	$4.93 million (at 10 June 2024)
Cash	31 March 2024: $1,233K
Options	43,536,709 (listed)
Options	49,500,000 (unlisted)

Major Shareholders (10 June 2024)



- Gage Resource Development Pty Ltd (19.90%)
- BNP Paribas Noms Pty Ltd (5.69%)
- Rogue Investments Pty Ltd (4.38%)
- Apertus Capital Pty Ltd (4.01%)
- Big Dog T'Boo Pty Ltd (2.60%)

Experienced Board and Management

Damon Dormer
Managing Director
Project development, management and technical background

Grant Button
Non-Executive Chairman
Corporate and capital markets background

Francesco Cannavo
Non-Executive Director
Corporate and capital markets background

Michele Bina
Non-Executive Director
Investment Banking

Disclaimer

This presentation contains summary information about Golden Mile Resources Limited (Golden Mile or the Company). The information in this presentation is of general background and does not purport to be complete.

Forward looking statements

This presentation may contain certain forward looking statements and projections regarding estimated, resources and reserves; planned production and operating costs profiles; planned capital requirements; and planned strategies and corporate objectives. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Golden Mile. The forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.

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Competent persons statement – Exploration Results

The information included in the report is based on information compiled by Mr Martin Dormer, a consultant to Golden Mile Resources Ltd. Mr Dormer is a Member of the Australasian Institute of Mining and Metallurgy (Member ID 304615), and the Australian Institute of Geoscientists (Member ID 7370). Mr Dormer has sufficient relevant experience in the styles of mineralisation and deposit type under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in “The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012 Edition)”. Mr Dormer consents to the inclusion in this report of the matters based on his information in the form and context in which it appears. Martin Dormer is an employee of Golden Mile Resources Ltd and currently holds securities in the company The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.

Competent persons statement – Metallurgical Results

The information in this announcement that relates to Metallurgical Results is based on information compiled by independent consulting metallurgist Brian McNab (FAusIMM CP. B.Sc Extractive Metallurgy). Mr McNab is a Member of the Australasian Institute of Mining and Metallurgy. He is employed by Wood Australia Pty Ltd. Mr McNab has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which is undertaken, to qualify as a Competent Person as defined in the JORC 2012 Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McNab consents to the inclusion in the announcement of the matters based on the information made available to him, in the form and context in which it appears. The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.