



Announcement Summary

Entity name
PROVARIS ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Tuesday September 16, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PV1	ORDINARY FULLY PAID	10,000,000	15/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROVARIS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53109213470

1.3 ASX issuer code

PV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2025



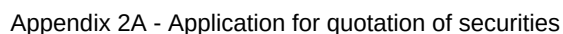
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2025 08:19	New - Proposed issue of securities - PV1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PV1 : ORDINARY FULLY PAID

15/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

10 million shares to Yinson, at no cost, for Yinson's continued commercial, technical, and market commercialisation support in relation to the joint CO2 tank development collaboration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

170,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Approved by shareholders on 14 August 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PV1 : ORDINARY FULLY PAID	855,546,068

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075	8,281,145
PV1AP : OPTION EXPIRING 20-FEB-2027 EX \$0.03	27,682,053
PV1AF : PERFORMANCE RIGHTS	7,000,000
PV1AC : OPTION EXPIRING 01-MAR-2026 EX \$0.075	23,750,000
PV1AD : CONVERTIBLE NOTES	40
PV1AE : OPTION EXPIRING 08-MAY-2027 EX \$0.0661	4,000,000