

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	eMetals Limited
ABN	71 142 411 390

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew Walker
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Great Southern Flour Mills Pty Ltd (Director and Beneficiary) (refer to (a) below) Standard Pastoral Company Pty Ltd (Director and Beneficiary) (refer to (b) below) Twentieth Century Motor Company Pty Ltd <Walker Family SF A/C> (Director and Beneficiary) (refer to (c) below)
Date of change	12 February 2025

+ See chapter 19 for defined terms.

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No. of securities held prior to change	(a) 65,000,000 fully paid ordinary shares 28,400,000 listed options exercisable at \$0.03 on or before 30 September 2025 (b) 15,000,000 listed options exercisable at \$0.03 on or before 30 September 2025 (c) Nil
Class	Fully paid ordinary shares Listed options exercisable at \$0.03 on or before 30 September 2025
Number acquired	65,000,000 fully paid ordinary shares 43,400,000 listed options exercisable at \$0.03 on or before 30 September 2025 <i>* a transfer between indirect interests only</i>
Number disposed	65,000,000 fully paid ordinary shares 43,400,000 listed options exercisable at \$0.03 on or before 30 September 2025 <i>* a transfer between indirect interests only</i>
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.004 per fully paid ordinary share \$0.001 per listed option exercisable at \$0.03 on or before 30 September 2025
No. of securities held after change	(a) Nil (b) Nil (c) 65,000,000 fully paid ordinary shares 43,400,000 listed options exercisable at \$0.03 on or before 30 September 2025
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.