



Announcement Summary

Entity name
CHILWA MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Monday July 07, 2025

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHW	ORDINARY FULLY PAID	21,825,000	07/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHILWA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

656965589

1.3 ASX issuer code

CHW

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class	
FROM (Existing Class)	
ASX +security code and description	
CHWAA : ORDINARY FULLY PAID RESTRICTED	
TO (Existing Class)	
ASX +security code and description	
CHW : ORDINARY FULLY PAID	
Please state the number of +restricted securities where the escrow period has expired or is about to expire	And the date the escrow restrictions have ceased or will cease
21,825,000	7/7/2025
Issue date	
7/7/2025	
Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	
Yes	



Issue details

Number of +securities to be quoted

9,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration pursuant to a Share Sale Agreement to acquire the tenements that comprise the Chilwa Critical Minerals Project as outlined in the Company's IPO prospectus (April 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted**Number of +securities to be quoted**

9,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration pursuant to a Share Sale Agreement to acquire the tenements that comprise the Chilwa Critical Minerals Project as outlined in the Company's IPO prospectus (April 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

9,500,000 shares are subject to voluntary escrow until 7 July 2026

Number of +securities to be quoted

800,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted**Number of +securities to be quoted**

1,525,000

Are the +securities being issued for a cash consideration?

Yes



In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

166,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued on exercise of unlisted options expiring 30/6/27 @\$0.25

Number of +securities to be quoted

166,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued on exercise of unlisted options expiring 30/6/27 @\$0.30

Number of +securities to be quoted

166,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued on exercise of unlisted options expiring 30/6/27 @\$0.40



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHW : ORDINARY FULLY PAID	75,765,468

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHWAG : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	250,000
CHWAH : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	250,000
CHWAF : PERFORMANCE RIGHTS EXPIRING 30-NOV-2028	3,750,000
CHWAE : OPTION EXPIRING 05-JUL-2027 RESTRICTED	833,333
CHWAA : ORDINARY FULLY PAID RESTRICTED	0
CHWAB : PERFORMANCE RIGHTS RESTRICTED	24,500,000
CHWAC : OPTION EXPIRING 05-JUL-2027 RESTRICTED	833,334
CHWAD : OPTION EXPIRING 05-JUL-2027 RESTRICTED	833,333