



Announcement Summary

Entity name

CODA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CODAJ	2022 PERFORMANCE RIGHTS	46,316	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CODA MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CODAJ : 2022 PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
46,316	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
30/6/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
Lapse of 2022 Performance Rights in accordance with the Company's Employee Incentive Plan.	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	141,797,752

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAH : 2021 PERFORMANCE RIGHTS	101,858
CODAJ : 2022 PERFORMANCE RIGHTS	925,028
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50	991,804
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.