



Announcement Summary

Entity name

ALVO MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 13, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALV	ORDINARY FULLY PAID	16,634,198	20/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALVO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637802496

1.3 ASX issuer code

ALV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ALVAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ALV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

16,634,198

And the date the escrow restrictions have ceased or will cease

20/10/2023

Issue date

20/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

16,634,198

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.250000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were subject to escrow arrangements pursuant to Chapter 9 of the ASX Listing Rules upon the successful listing of the Company on 20 October 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ALV : ORDINARY FULLY PAID	93,130,314

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALVAB : ORDINARY FULLY PAID RESTRICTED	0
ALVAD : OPTION EXPIRING 21-JUL-2025 RESTRICTED	5,000,000
ALVAC : OPTION EXPIRING 21-JUL-2024 RESTRICTED	4,000,000
ALVAE : OPTION EXPIRING 01-JAN-2029 EX NIL	600,000
ALVAF : OPTION EXPIRING 27-MAY-2026 EX \$0.45	3,000,000
ALVAG : OPTION EXPIRING 14-AUG-2026 EX \$0.50	1,000,000