



ASX Announcement | 7 February 2024

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ora Gold Limited ACN 085 782 994 (ASX: OAU) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Company refers to its ASX announcement on 6 February 2024 relating to the Crown Prince Prospect.

The Company confirms that, on 6 February 2024 it issued 49,000,000 fully paid ordinary shares in the Company (**Shares**) to the Company's Chief Executive Officer following his exercise of vested equity incentives.

The Company hereby gives notice that:

- the Conversion Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

The announcement has been authorised for release to ASX by the Board of Ora Gold Limited.

For further information contact:

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