14 October 2025

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Corazon Mining Limited (**Company**) advises that:

- On 14 October 2025 the Company issued 220,121 Shares to a nominee of RBH Mining Pty Ltd in partial satisfaction of the option fee under the heads of agreement announced on 8 October 2025 and 300,000 Shares to a nominee of Warrick Clent in satisfaction of fees payable under a consultancy agreement. The Shares were issued utilising the Company's placement capacity under Listing Rule 7.1 and will rank equally with existing fully paid ordinary shares of the Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Corazon Mining Limited.

Yours faithfully

For and on behalf of Corazon Mining Limited
Simon Coyle
Managing Director