

COURT ORDERS GRANTED

Astral Resources NL (ASX: AAR) (Astral or the **Company**) advises that further to its announcements on 7 July 2023 and 11 July 2023, the Supreme Court of Western Australia has heard the Company's application seeking orders under section 1322(4)(a) of the *Corporations Act 2001* (Cth) in respect to the Company's inadvertent administrative error in not lodging a cleansing notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) in the required timeframe for shares issued on 8 May 2023.

The Company is pleased to advise that the Court has granted the orders sought by the Company. A copy of the Court orders is attached to this announcement.

This announcement has been approved for release by the Managing Director.

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IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/112/2023

EX PARTE:

ASTRAL RESOURCES NL (ACN 009 159 077)

First Plaintiff

**ORDERS OF JUSTICE LUNDBERG
MADE ON 11 JULY 2023**

UPON APPLICATION of the plaintiff by originating process pursuant to s 1322(4) of the Corporations Act 2001 (Cth) dated 10 July 2023, and UPON HEARING Mr N J Wallwork of counsel for the plaintiff, IT IS ORDERED that:

1. Pursuant to section 1322(4)(a) of the Corporations Act 2001 (Cth) (Corporations Act), it is declared that the prospectus under section 708A(11) of the Corporations Act given to the Australian Securities Exchange Limited (ASX) and the Australian Securities and Investments Commission (ASIC) on 10 July 2023 in respect of the 46,111,113 ordinary fully paid shares in the plaintiff issued on 8 May 2023 be deemed to take effect as if it had been given to the ASX and ASIC on 8 May 2023.
2. Pursuant to section 1322(4)(a) of the Corporations Act, it is declared that any offer for sale or sale of the 46,111,113 ordinary fully paid shares in the plaintiff, which were issued on 8 May 2023, during the period after their issue to the date of the Court orders, is not invalid by reason of:
 - (a) any failure of a notice under section 708A(5)(e) of the Corporations Act or a prospectus under section 708A(11) of the Corporations Act to exempt the sellers from the obligation of disclosure under the Corporations Act; and
 - (b) the sellers' consequent failure to comply with section 707(3).
3. A sealed copy of these orders is to be served on ASIC and on ASX as soon as reasonably practicable.
4. A copy of these orders is to be given to each person to whom the shares identified in order 1 were issued and as soon as reasonably practicable the plaintiff is to publish an announcement to ASX in which a copy of these orders is included.
5. The plaintiff shall publish a copy of these orders on its website as soon as reasonably practicable.
6. For a period of 28 days from the date of publication of the ASX announcement in accordance with order 4, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge them.
7. There be no order as to costs.

BY THE COURT
JUSTICE M LUNDBERG

