



Announcement Summary

Entity name

HASTINGS TECHNOLOGY METALS LTD

Date of this announcement

Sunday July 09, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HASAA	CONVERTIBLE NOTES	5,050,826	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HASTINGS TECHNOLOGY METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43122911399

1.3 ASX issuer code

HAS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/7/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

26-Aug-2022 13:52

Announcement Title

New - Proposed issue of securities - HAS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further interest on unquoted exchangeable notes, being settled as payment in kind



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HASAA : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

30/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,050,826

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Interest on unquoted exchangeable notes via "payment in kind". Please see ASX announcement 26 August 2022. The maturity date for the unquoted exchangeable notes is 11 October 2025

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HAS : ORDINARY FULLY PAID	129,276,652

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HASAV : OPTION EXPIRING 01-APR-2024 EX \$6.50	4,000,000
HASAA : CONVERTIBLE NOTES	163,756,719
HASAT : PERFORMANCE RIGHTS	1,406,080