



## Announcement Summary

**Entity name**

DELTA LITHIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 22, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DLI                | ORDINARY FULLY PAID  | 7,767,231                          | 22/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DELTA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

67107244039

### 1.3 ASX issuer code

DLI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25

**TO (Existing Class)**

**ASX +security code and description**

DLI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

7,767,231

**The first date the options were exercised or other +convertible securities were converted**

15/8/2023

**The last date the options were exercised or other +convertible securities were converted**

21/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

22/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

7,767,231

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| DLI : ORDINARY FULLY PAID                 | 530,341,919                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| DLIAM : OPTION EXPIRING 30-SEP-2025 EX \$0.85 | 5,000,000                                   |
| DLIAJ : PERFORMANCE RIGHTS                    | 31,790,000                                  |
| DLIAL : OPTION EXPIRING 28-MAR-2024 EX \$0.75 | 2,666,666                                   |
| DLIAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77 | 1,000,000                                   |
| DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25 | 5,855,663                                   |
| DLIAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25 | 11,733,899                                  |
| DLIAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25 | 3,000,000                                   |