



Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Date of this announcement

Tuesday August 08, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description          | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-------------------------------|------------------------------------------------------|------------|
| SVGAF              | CONV NOTES MATURING 30-SEP-25 | 946,428                                              | 07/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

75003049714

**1.3 ASX issuer code**

SVG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

8/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 07-Aug-2023 09:38          | New - Proposed issue of securities - SVG | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SVGAF : CONV NOTES MATURING 30-SEP-25

**Date the +securities the subject of this notification were issued**

7/8/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

946,428

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.28000000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| SVG : ORDINARY FULLY PAID          | 195,848,438                             |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of<br>+securities on issue |
|-----------------------------------------------|-----------------------------------------|
| SVGAG : OPTION EXPIRING 31-DEC-2023 EX \$0.60 | 2,500,000                               |
| SVGAF : CONV NOTES MATURING 30-SEP-25         | 46,089,296                              |