

Market Announcement

20 September 2023

Pacgold Limited (ASX: PGO) – Trading Halt

Description

The securities of Pacgold Limited ('PGO') will be placed in trading halt at the request of PGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 22 September 2023 or when the announcement is released to the market.

Issued by

Rana Kurban

Adviser, Listings Compliance

Rana Kurban
Principal Advisor, Listings Compliance
Australian Securities Exchange
525 Collins Street
MELBOURNE VIC 3000

Dear Rana,

PACGOLD LIMITED: REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Pacgold Limited (ACN 636 421 782) (ASX: PGO) (PGO) requests a trading halt be granted by the Australian Securities Exchange (ASX) in respect of PGO's ordinary shares immediately.

For the purposes of Listing Rule 17.1, PGO provides the following information:

1. PGO is seeking the trading halt as it expects to make an announcement to the ASX in connection with a capital raising;
2. PGO requests that the trading halt remain in place until the earlier of PGO making an announcement to the market about the capital raising or the commencement of trading on 22 September 2023; and
3. PGO is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Signed for and on behalf of Pacgold Limited:



Suzanne Yeates
Company Secretary
Pacgold Limited