



Update Summary

Entity name

PERSEUS MINING LIMITED

Security on which the Distribution will be paid

PRU - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

15/9/2023

Reason for the Update

NZD and GBP amounts and exchange rates added

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PERSEUS MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

106808986

1.3 ASX issuer code

PRU

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

NZD and GBP amounts and exchange rates added

1.4b Date of previous announcement(s) to this update

31/8/2023

1.5 Date of this announcement

15/9/2023

1.6 ASX +Security Code

PRU

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023



2A.4 +Record Date

13/9/2023

2A.5 Ex Date

12/9/2023

2A.6 Payment Date

12/10/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02480000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

2B.2 Please provide a description of your currency arrangements

Dividend will be paid in AUD unless shareholders are:

- a. Domiciled in NZ and provided a NZD bank account in which case dividend will be paid in NZD



- b. Domiciled in NZ and have not provided a NZD bank account or an AUD bank account in which case payment will be withheld until bank account details are provided
- c. Domiciled in the UK and provided a GBP bank account in which case dividend will be paid in GBP
- d. Domiciled in the UK and have not provided a GBP bank account or an AUD bank account in which case dividend will be paid in GBP cheque

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
GBP - Pound Sterling	GBP 0.01275982
NZD - New Zealand Dollar	NZD 0.02693528

2B.2b Please provide the exchange rates used for non-primary currency payments

GBP: 0.514509
NZD: 1.08610

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

15/9/2023

Estimated or Actual?

☒ Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☒ No

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.02480000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit foreign
income amount per security**

AUD 0.02480000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary