

Announcement Summary

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**Entity name**

EMU NL

**Date of this announcement**

Friday December 15, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-------------------------------------------------|------------------------------------------------------|------------|
| EMUAL              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 30,000,000                                           | 15/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

127291927

**1.3 ASX issuer code**

EMU

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 12-Oct-2023 09:55          | New - Proposed issue of securities - EMU | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration for acting as lead manager to placement

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description            | Total number of +securities on issue |
|-----------------------------------------------|--------------------------------------|
| EMU : ORDINARY FULLY PAID                     | 2,024,771,286                        |
| EMUCA : ORDINARY PARTLY PAID TO 3C, 3C UNPAID | 40,485,069                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| EMUAR : PARTLY PAID ORDINARY SHARES                     | 35,000,000                           |
| EMUAQ : PERFORMANCE RIGHTS                              | 48,571,429                           |
| EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 489,828,625                          |