

27 NOVEMBER 2023

RESULTS OF ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2, WAI Resources Ltd (ASX: WAI) (**WAI** or **the Company**) is pleased to advise that all resolutions put to shareholders at the Annual General Meeting (**Meeting**) held earlier today were carried.

A summary of proxy votes in relation to the resolutions passed is attached.

ENDS

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Authorised for market release by Rhys Bradley, Non-Executive Director and Company Secretary.

ANNUAL GENERAL MEETING – 27 NOVEMBER 2023

DISCLOSURE OF PROXY VOTES

As required by section 251AA(2) of the Corporations Act 2001 (Cth), the following information is provided in respect of each resolution on the agenda.

Resolution	Result	Voting Method	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
Resolution 1 – Adoption of Remuneration Report	Carried	Poll	7,207,900	143,712	8,525,277	103,520	7,783,649	143,712	8,525,277
Resolution 2 – Re-election of Director – Mr Gary Lethridge	Carried	Poll	21,919,111	601,000	1,777	53,520	22,444,860	601,000	1,777
Resolution 3 – 10% placement Facility – Listing Rule 7.1A			WITHDRAWN				WITHDRAWN		
Resolution 4 – Increase of Non-Executive Director Fee Pool	Carried	Poll	14,826,457	1,010,316	19,476	124,160	15,422,846	1,010,316	19,476

About WA1

WA1 Resources Ltd is based in Perth, Western Australia and was admitted to the official list of the Australian Securities Exchange (ASX) in February 2022. WA1's shares are traded under the code WA1.

WA1's objective is to discover a Tier 1 deposit in Western Australia's underexplored regions and create value for all stakeholders. We believe we can have a positive impact on the remote communities within the lands on which we operate. We will execute our exploration using a proven leadership team which has a successful track record of exploring in WA's most remote regions.

Forward-Looking Statements

This ASX Release may contain certain "forward-looking statements" which may be based on forward-looking information that are subject to a number of known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those presented here. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. For a more detailed discussion of such risks and other factors, see the Company's Prospectus and Annual Reports, as well as the Company's other ASX Releases. Readers should not place undue reliance on forward-looking information.

The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this ASX Release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

