



Announcement Summary

Entity name

DELTA LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DLI	ORDINARY FULLY PAID	90,786,694	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DELTA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67107244039

1.3 ASX issuer code

DLI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

13-Nov-2023 17:42

Announcement Title

Update - Update - Proposed issue of securities - DLI

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the Entitlement Offer. Please refer to the Company's retail entitlement offer booklet dated 15 November 2023 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

DLI : ORDINARY FULLY PAID

Issue date

21/11/2023

Issue details

Number of +securities to be quoted

90,786,694

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.46000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares under the accelerated institutional entitlement offer as announced to ASX on 13 November 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DLI : ORDINARY FULLY PAID	624,551,317

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLIAM : OPTION EXPIRING 30-SEP-2025 EX \$0.85	5,000,000
DLIAJ : PERFORMANCE RIGHTS	15,690,000
DLIAL : OPTION EXPIRING 28-MAR-2024 EX \$0.75	2,666,666
DLIAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77	1,000,000
DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25	5,568,041
DLIAN : ORDINARY FULLY PAID DEFERRED	152,504,178
DLIAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25	8,598,817
DLIAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25	3,000,000