



13 May 2024

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Cleansing Notice under Section 708AA(2)(f) of the Corporations Act

This notice is given by NewPeak Metals Limited ACN 068 958 752 (**NewPeak** or the **Company**). New Peak advises that it has issued 10,000,000 Ordinary Shares to unrelated parties by placement.

The Company advises that the Corporations Act 2001 (Cth) ("the Act") restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act.

This Notice is given by the Company under section 708A(5)(e) of the Act in relation to an issue of shares by the Company without disclosure to investors under Part 6D.2 of the Act.

As at the date of this Notice, the Company has complied with:

- (a) The provisions in Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

The Company confirms that, as at the date of this Notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and

- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

- (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

- (ii) the rights and liabilities attaching to fully paid ordinary shares.

The release of this notice has been authorised by the Company's Board of Directors.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'John Haley', is written over a dotted rectangular box.

John Haley

Chief Financial Officer & Company Secretary