



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Date of this announcement

Thursday June 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options expiry 20/6/2027 Exp \$0.0046	51,538,369	20/06/2024
New class - code to be confirmed	Unlisted Options expiry 20/6/2027 Exp \$0.0056	51,538,369	20/06/2024
New class - code to be confirmed	Unlisted Options expiry 20/6/2027 Exp \$0.0065	51,538,369	20/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2024 12:12	New - Proposed issue of securities - GMN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issued on separate 2A



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51,538,369

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for broker fees.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

51,538,369

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for broker fees.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51,538,369

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for broker fees.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options expiry 20/6/2027 Exp \$0.0046

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810863-2A1525323>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00460000

Expiry date

20/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51,538,369

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options expiry 20/6/2027 Exp \$0.0056

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

20/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810863-2A1525323>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00560000

Expiry date

20/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

51,538,369

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options expiry 20/6/2027 Exp \$0.0065

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810863-2A1525323>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00650000	20/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GMN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
51,538,369





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	3,123,689,396
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAB : ORDINARY FULLY PAID RESTRICTED	600,000,000
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.01	4,166,667
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.01	4,166,666
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.01	4,166,667
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.01	4,166,667
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.01	4,166,666



GMNAAO : PERFORMANCE RIGHTS	80,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.01	4,166,667
New class - code to be confirmed : Unlisted Options expiry 20/6/2027 Exp \$0.0046	51,538,369
New class - code to be confirmed : Unlisted Options expiry 20/6/2027 Exp \$0.0056	51,538,369
New class - code to be confirmed : Unlisted Options expiry 20/6/2027 Exp \$0.0065	51,538,369