

## SPP OFFER CLOSING DATE EXTENDED

**Astral Resources NL** (ASX:AAR) (the **Company**) refers to the Share Purchase Plan (**SPP**) announced on 31 July 2023 and advises that the closing date for applications has been extended to 5:00pm (WST) on Friday 8 September 2023 (**Closing Date**) to allow Eligible Shareholders more time to consider and respond to the Offer.

### Updated Timetable

An updated SPP timetable is below:

| Event                                                           | Date                           |
|-----------------------------------------------------------------|--------------------------------|
| Trading halt                                                    | 27 July 2023                   |
| Record date for eligibility to participate in SPP               | 5:00pm (WST), 28 July 2023     |
| Trading halt lifted and announcement of completion of Placement | 31 July 2023                   |
| Settlement of Placement Shares                                  | 4 August 2023                  |
| Allotment of Placement Shares                                   | 7 August 2023                  |
| Despatch SPP Offer Documents and SPP offer open date            | 11 August 2023                 |
| SPP closing date                                                | 5:00pm (WST), 8 September 2023 |
| Announcement of SPP participation results                       | 15 September 2023              |
| Issue of New Shares under the SPP                               | 15 September 2023              |
| Quotation of New Shares on ASX                                  | 18 September 2023              |
| Despatch of Holding Statements                                  | 18 September 2023              |

The above timetable is indicative only and subject to change. The Directors reserve their right, subject to the Corporations Act and the ASX Listing Rules, to further vary the Closing Date without prior notice, including closing the SPP early. Accordingly, the Directors encourage any Eligible Shareholders wishing to participate in the SPP to lodge their applications as soon as possible. If the Closing Date is varied, subsequent dates may also be varied accordingly.

This announcement has been approved for release by the Managing Director.

For further information:

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