

Market Announcement

1 November 2023

Critical Minerals Group Limited (ASX: CMG) – Trading Halt

Description

The securities of Critical Minerals Group Limited ('CMG') will be placed in trading halt at the request of CMG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 November 2023 or when the announcement is released to the market.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance



ASX Listings Compliance

Attn: Yulia Gurdina
ASX Limited

Via email: tradinghaltssydney@asx.com.au

Dear Yulia,

Request for Trading Halt in the quoted securities of Critical Minerals Group Limited

In accordance with Listing Rule 17.1, Critical Minerals Group Limited (ASX:CMG) (**the Company**) requests that ASX place its quoted securities in a trading halt with immediate effect. The trading halt is requested in relation to the disclosure lodged with the ASX Market Announcements Platform earlier today concerning the results of a Scoping Study for which it intends to prepare a further disclosure (**Purpose**).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
2. The Company requests the trading halt for the Purpose and that the trading halt remain in place until the earlier of commencement of normal trading on Friday, 3 November 2023, or when the announcement regarding the Purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday, 3 November 2023.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher
Company Secretary