

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** **NEWPEAK METALS LIMITED****ACN/ARSN** **068 958 752****1. Details of substantial holder (1)****Name** **DAVID MASON****ACN/ARSN (if applicable)**The holder became a substantial holder on **09/11/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	33,782,797	33,782,797	12.78%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DAVID MASON	Registered Holder	31,936,513 Fully Paid Ordinary Shares
DAVID MASON/ROTHSTEIN PTY LTD	David Mason has a relevant interest as a controller of Rothstein Pty Ltd	1,846,284 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DAVID MASON	DAVID MASON	DAVID MASON	31,936,513 Fully Paid Ordinary Shares
ROTHSTEIN PTY LTD	ROTHSTEIN PTY LTD	ROTHSTEIN PTY LTD	1,846,284 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
DAVID MASON	VARIOUS	VARIOUS (1)		4,199,028 Fully Paid Ordinary Shares
ROTHSTEIN PTY LTD	VARIOUS	VARIOUS (1)		1,435,998 Fully Paid Ordinary Shares
DAVID MASON	05/07/24	\$0.015 PER SHARE (2)		1,199,723 Fully Paid Ordinary Shares
ROTHSTEIN PTY LTD	05/07/24	\$0.015 PER SHARE (2)		410,286 Fully Paid Ordinary Shares
DAVID MASON	09/07/24	\$0.015 PER SHARE (3)		26,537,762 Fully Paid Ordinary Shares

1. Opening shares held prior to becoming a substantial holder.
2. Participation in Entitlement Offer.
3. Shares issued following shareholder approval which was received on 28 June 2024.

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ROTHSTEIN PTY LTD	David Mason is a controller of Rothstein Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

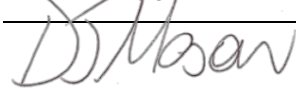
Name	Address
DAVID MASON	109 Hawken Drive, St Lucia QLD 4067
ROTHSTEIN PTY LTD	109 Hawken Drive, St Lucia QLD 4067

Signature

print name DAVID MASON

capacity Individual and Director

sign here



date 11 July 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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