



Announcement Summary

Entity name

SUMMIT MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 16, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SUMAAA	OPTION EXPIRING 29-DEC-2026 EX \$0.25	1,000,000	Other	16/08/2024
SUMAB	OPTION EXPIRING 16-MAR-2025 RESTRICTED	1,000,000	Other	16/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SUMMIT MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

655401675

1.3 ASX issuer code

SUM

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SUMAAA : OPTION EXPIRING 29-DEC-2026 EX \$0.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Other

Please provide additional details

Cancellation due to issue of equal number of securities in different class

Date of cessation

16/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SUMAB : OPTION EXPIRING 16-MAR-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Other

Please provide additional details

Cancellation due to issue of equal number of securities in different class

Date of cessation

16/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUM : ORDINARY FULLY PAID	71,877,938
SUMO : OPTION EXPIRING 30-SEP-2025	42,653,764

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUMAAA : OPTION EXPIRING 29-DEC-2026 EX \$0.25	1,000,000
SUMAAB : OPTION EXPIRING 29-DEC-2026 EX \$0.22	2,000,000
SUMAAC : PERFORMANCE RIGHTS	3,500,000
SUMAA : ORDINARY FULLY PAID RESTRICTED	10,200,050
SUMAB : OPTION EXPIRING 16-MAR-2025 RESTRICTED	3,750,000
SUMAC : OPTION EXPIRING 30-SEP-2025 RESTRICTED	9,149,450

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.