

16 August 2024

CORRECTION TO SHARE ISSUE OF 13 AUGUST 2024

Lithium Plus Minerals Limited (ASX: LPM) (**LPM, Lithium Plus** or the **Company**) announced the issue of 500,000 fully paid ordinary shares via an Appendix 3G lodged with the ASX on Tuesday 13 August 2024 as part of the completion of a transaction announced the same day. The 500,000 fully paid ordinary shares are subject to 12 months voluntary escrow.

The notification of the issue of the 500,000 fully paid ordinary shares in the Appendix 3G is cancelled and an Appendix 2A is being lodged to apply for quotation of the 500,000 fully paid ordinary shares (subject to 12 months voluntary escrow).

This announcement has been authorised for release by the Board of Lithium Plus.

Contact:

Robert Lees

Company Secretary

+61 411 494 406

rlees@lithiumplus.com.au