ASX Announcement **2 August 2024**

Issue of Placement Shares and Cleansing Notice

Canterbury Resources Limited (**Canterbury** or **Company**) advises that further to the announcement dated 29 July 2024, the Company has today issued a total of 25,700,000 fully paid ordinary shares (**New Share**) at an issue price of $0.033 per New Share to sophisticated and institutional investors, raising $848,100 before costs (**Placement**).

The New Shares were issued utilising the Company's placement capacity under Listing Rule 7.1 and will rank equally with existing Shares of the Company.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. As at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by Managing Director of Canterbury Resources Limited.

For further information please contact:

Grant Craighead
Managing Director
M: +61 409 900 570
E: gcraighead@canterburyresources.com.au

Michael Kotowicz
Investor Relations Manager
M: +61 416 233 145
E: admin@canterburyresources.com.au