Jameson Resources

Extraordinary General Meeting

2 August 2024

Jameson
RESOURCES LIMITED

Welcome to Jameson's EGM

Please log into Automic, the Company's share register manager to vote at the meeting

How do I create an account with Automic?

To create an account with Automic:

1. Please visit Automic's website (https://investor.automic.com.au/#/home)
2. Click on **REGISTER** and follow the steps.
3. Shareholders will require their Security Reference Number (SRN) or Holder Identification Number (HIN) to create an account with Automic.

I have an account with Automic, what are the next steps?

To access the virtual meeting:

1. Open your internet browser and go to investor.automic.com.au
2. Login with your username and password.
3. After logging in, a banner will be displayed at the top once the meeting is open for registration, click on **VIEW** when this appears.
4. Click on **REGISTER** and follow the steps.
5. Click on the **URL** to join the webcast where you can view and listen to the virtual meeting.
6. Once the Chairman of the Meeting has declared the poll open for voting click on **REFRESH** to be taken to the voting screen.
7. **SELECT YOUR VOTING DECLARATION** and click **CONFIRM** to submit your vote. Note that you cannot amend your vote after it has been submitted.

Welcome to Jameson's EGM

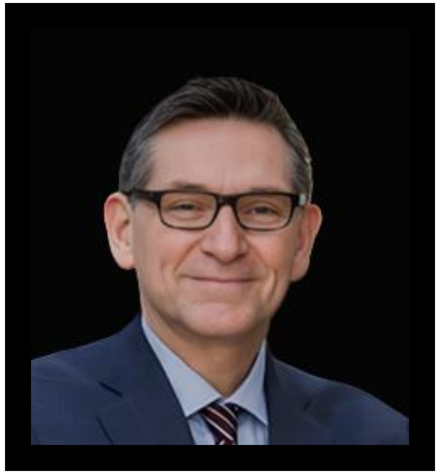
2 August 2024

Nicole Hollows

Welcome and Introductions

Nicole Hollows
Chairman

Michael Gray
Managing Director



Mike Macdonald
Non-Executive Director

Steven van Barneveld
Non-Executive Director

Agenda

1. Welcome and Introductions – *Nicole Hollows*
2. How to Vote - *Nicole Hollows*
3. How to ask a Question – *Nicole Hollows*
4. Formal Business – *Nicole Hollows for Resolutions 1, 2, 3, 5 & 6 and Steve Van Barneveld for Resolution 4*
5. Close - *Nicole Hollows*

Online Attendees – How to Vote

You must be logged into Automic, the Company's share register manager to vote at the meeting

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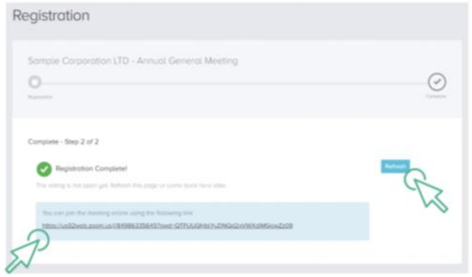
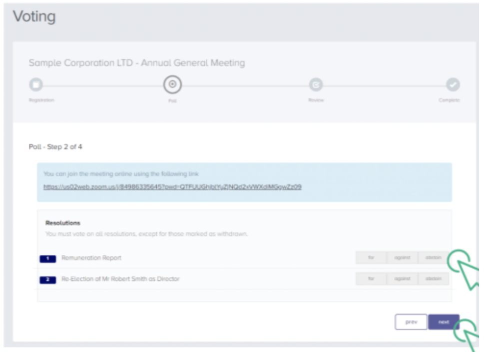
Online Attendees – How to Vote

You must be logged into Automic, the Company's share register manager, to vote at the meeting

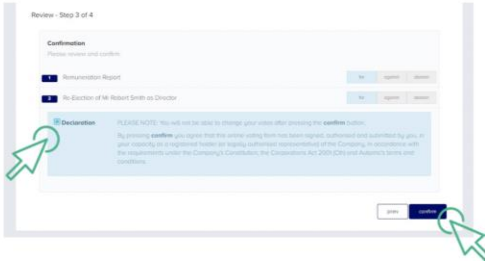
STEP 1
When the Chairman declares the meeting open, select REFRESH.

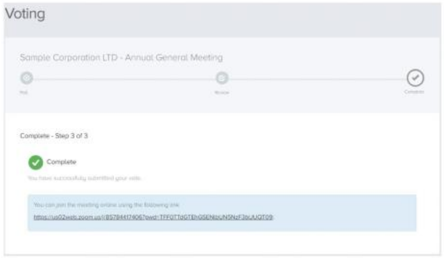


STEP 2
All 6 resolutions will now be displayed. The Chairman will provide instructions on when to mark your vote for each resolution. Once voting is declared closed at the end of formal business you must select NEXT to submit your vote.



STEP 3
On the next screen, check your vote is correct and select the box next to declaration. Select CONFIRM to confirm your vote. You cannot amend your vote after pressing the confirm button.





Your vote is now lodged and final

Online Attendees – How to ask a Question

The Chairman will ask for questions during each item of business.

To ask a question:

1. Type your question into the Q&A box. Click SEND. ...

2. Your question will be sent immediately for review

3. The Chairman will respond to questions at relevant times during the meeting

Formal Business

Resolution #	Item
Resolution 1	Ratification of issue of 2023 Placement Shares under Listing Rule 7.4
Resolution 2	Ratification of issue of Tranche 1 Placement Shares under Listing Rule 7.4
Resolution 3	Approval of issue of Tranche 2 Placement Shares under Listing Rule 7.1
Resolution 4	Approval of issue of Tranche 2 Placement Shares to an entity controlled by Nicole Hollows under Listing Rule 10.11
Resolution 5	Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael Gray under Listing Rule 10.11
Resolution 6	Approval of issue of Tranche 2 Placement Shares to Steve van Barneveld under Listing Rule 10.11

Resolution 1 | Ratification of issue of 2023 Placement Shares

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, the Shareholders approve and ratify the issue of 44,222,222 Shares at an issue price of $0.045 pursuant to the 2023 Placement on the terms and conditions described in the Explanatory Statement."

1. Ratification of issue of 2023 Placement Shares	Proxies received	% vote
In favour	203,891,416	99.96%
Against	29,514	0.01%
Proxy's discretion	44,714	0.02%

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Resolution 2| Ratification of issue of Tranche 1 Placement Shares

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, the Shareholders approve and ratify the issue of 53,330,800 Shares at an issue price of $0.03 pursuant to the Placement on the terms and conditions described in the Explanatory Statement."

2. Ratification of issue of Tranche 1 Placement Shares	Proxies received	%
In favour	147,406,150	99.95%
Against	29,514	0.02%
Proxy's discretion	44,714	0.03%

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Resolution 3 | Approval of issue of Tranche 2 Placement Shares

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, the Company be authorised to issue up to 121,669,200 Shares at an issue price of $0.03 pursuant to the Placement on the terms and conditions described in the Explanatory Statement."

3. Approval of issue of Tranche 2 Placement Shares	Proxies received	%
In favour	148,394,721	99.95%
Against	29,514	0.02%
Proxy's discretion	44,714	0.03%

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Resolution 4 | Approval of issue of Tranche 2 Placement Shares to an entity controlled by Nicole Hollows

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 500,000 Shares to Nimami Pty Ltd as trustee for Hollows Family Trust, an entity controlled by Ms Nicole Hollows at an issue price of $0.03 under the Placement on the terms and conditions set out in the Explanatory Statement."

4. Approval of issue of Tranche 2 Placement Shares to an entity controlled by Nicole Hollows	Proxies received	%
In favour	203,391,416	99.96%
Against	29,514	0.01%
Proxy's discretion	44,714	0.02%

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Resolution 5 | Approval of issue of Tranche 2 Placement Shares to an entity controlled by Michael Gray

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 1,500,000 Shares to Cassoulet Pty Ltd as trustee for the Maree & Michael Gray Superannuation Fund, an entity controlled by Mr Michael Gray at an issue price of $0.03 under the Placement on the terms and conditions set out in the Explanatory Statement."

5. Approval of issue of Tranche 2 Placement Shares to an entity controlled by Nicole Hollows	Proxies received	%
In favour	203,391,416	99.96%
Against	29,514	0.01%
Proxy's discretion	44,714	0.02%

Resolution 6 | Approval of issue of Tranche 2 Placement Shares to Mr Steven van Barneveld

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 200,000 Shares to Mr Steven van Barneveld (or his nominee) at an issue price of $0.03 under the Placement on the terms and conditions set out in the Explanatory Statement."

6. Approval of issue of Tranche 2 Placement Shares to Mr Steven van Barneveld	Proxies received	%
In favour	203,471,416	99.96%
Against	29,514	0.01%
Proxy's discretion	44,714	0.02%

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Online Attendees – finalisation of voting process

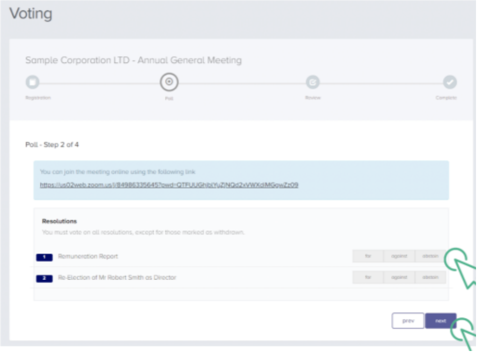
You must be logged into Automic, the Company’s share register manager to vote at the meeting

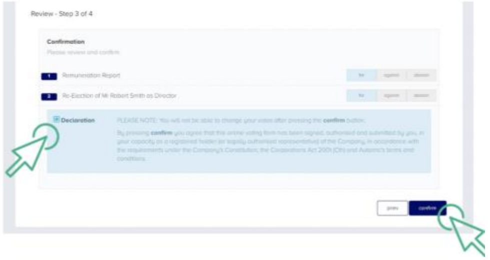
1. Voting on all items of formal business will now close

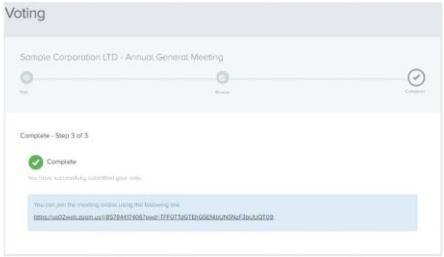
2. Select **NEXT** to submit your vote for all resolutions

3. On the next screen, check your vote is correct and select the **box next to declaration.** Select **CONFIRM** to confirm your vote. You cannot amend your vote after pressing the confirm button

4. Your vote is now lodged and final







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Close

THANK YOU