



Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Monday August 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	60,000,000	05/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of perf. rights under ASX LR 10.11 following approval at general meeting held 24 July 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Details of the terms under which the performance rights are issued are contained in Schedule 2- Terms and Conditions of performance rights, contained in the Notice of General Meeting Explanatory Memorandum lodged with ASX on 22 June 2024. A copy of the Notice is available at: <https://www.investi.com.au/api/announcements/auc/19a30696-ec5.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the performance rights was subject to the approval of shareholders at a general meeting held on 24 July 2024, all resolutions relating to the issue were passed .

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The performance rights are issued for nil consideration as they form part of directors remuneration.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	3,562,807,875

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.03	99,999,999
AUCAAD : OPTION EXPIRING 31-MAR-2025 EX \$0.06	35,000,000
AUCAAE : PERFORMANCE RIGHTS	37,700,000
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.08	500,000
New class - code to be confirmed : Performance Rights	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A