

Cleansing Notice

Alicanto Minerals Limited (ASX:AQI) (**Company**) advises that it has today issued a total of 39,995,000 fully paid ordinary shares (**Shares**) at an issue price of A\$0.013 each to professional and sophisticated investors to raise A\$519,935 (before costs) under the shortfall offer referred to in the Company's announcements dated 21 June 2024 and 26 July 2024.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act, and
2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with sections 674 and 674A of the Act; and
 - (c) there is no excluded information within the meaning of sections 708A(7) or 708A(8) of the Act, which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by the Board.

Raymond Shorrocks
Interim Executive Chair
Alicanto Minerals Limited