



Announcement Summary

Entity name

G11 RESOURCES LIMITED

Applicable security for the reorganisation

G11	ORDINARY FULLY PAID
G11AK	PERFORMANCE SHARES
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12
G11AE	OPTION EXPIRING 15-NOV-2025 EX \$0.09
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06

Announcement Type

New Announcement

Date of this announcement

13/8/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/10/2025

Record Date

3/10/2025

Issue Date

10/10/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

G11 RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

141804104

1.3 ASX issuer code

G11

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
G11	ORDINARY FULLY PAID
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G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/9/2025	Estimated	

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

3/10/2025

3.2 Date of +security holder meeting

29/9/2025

3.2a Effective date of consolidation or split

30/9/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/10/2025

3.5 Record date

3/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/10/2025

3.8 Trading starts on a normal T+2 basis

13/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/10/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
G11	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	966,622,113	96,662,211	Estimated
ASX +Security Code	ASX +Security Description		
G11AK	PERFORMANCE SHARES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	12,000,000	1,200,000	Estimated
ASX +Security Code	ASX +Security Description		
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	76,388,889	7,638,889	Estimated
ASX +Security Code	ASX +Security Description		
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	22,500,000	2,250,000	Estimated
ASX +Security Code	ASX +Security Description		
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,000,000	400,000	Estimated
ASX +Security Code	ASX +Security Description		
G11AE	OPTION EXPIRING 15-NOV-2025 EX \$0.09		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	3,500,000	350,000	
ASX +Security Code	ASX +Security Description		
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	250,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
G11AK	PERFORMANCE SHARES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
G11AI	OPTION EXPIRING 30-NOV-2027 EX \$0.08		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.08000000	0.80000000	
ASX +Security Code	ASX +Security Description		
G11AL	OPTION EXPIRING 09-OCT-2027 EX \$0.06		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.06000000	0.60000000	
ASX +Security Code	ASX +Security Description		
G11AF	OPTION EXPIRING 15-NOV-2025 EX \$0.12		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.12000000	1.20000000	
ASX +Security Code	ASX +Security Description		
G11AE	OPTION EXPIRING 15-NOV-2025 EX \$0.09		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.09000000	0.90000000	
ASX +Security Code	ASX +Security Description		
G11AD	OPTION EXPIRING 15-NOV-2025 EX \$0.06		
Quoted/unquoted			
Unquoted			



Exercise price pre consolidation or split

0.06000000

Exercise price post consolidation or split

0.60000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary