

Cleansing Notice

This notice is given by NickelSearch Limited (ASX Code: NIS) ("**NickelSearch**" or "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") as it applies to NickelSearch.

NickelSearch refers to its appendix 2A announcement made to the market on 21 October 2024 relating to an issue of fully paid ordinary shares ("**Shares**") ("**Placement**").

NickelSearch issued 850,565 Shares to employees under the Company's Securities Incentive Plan.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act");
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of the notice, the Company has complied with;
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Suzie Foreman
Company Secretary

This announcement has been authorised for release by the Company Secretary of NickelSearch Limited.

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About NIS

NIS is a multi-commodity, Australian focused explorer with two strategic district-scale exploration hubs located adjacent to established mine & processing infrastructure.

Mark Connelly

Non-Executive Chairman

Bruno Seneque

Proposed Non-Executive Director

Lynda Burnett

Non-Executive Director

Richard Maddocks

Proposed Non-Executive Director

Suzie Foreman

Non-Executive Director

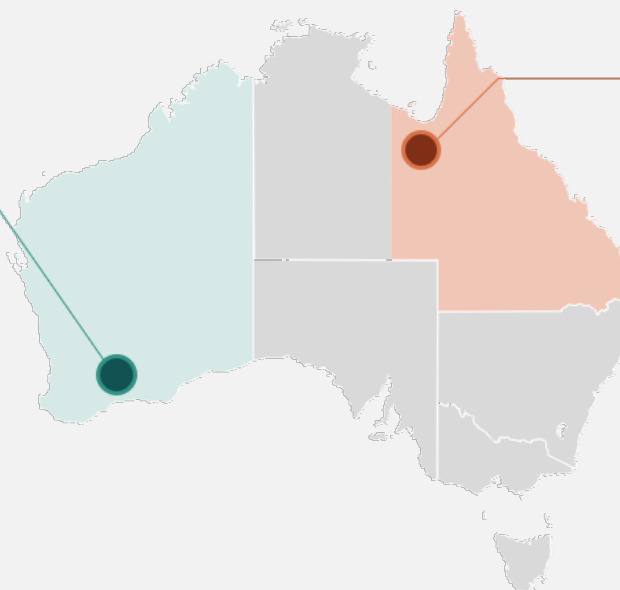
Jon McLoughlin

Exploration Manager



Ravensthorpe

- ▶ South of Forrestania, WA - proximal to mines, infrastructure & Port
- ▶ ~10km from Arcadium Lithium's (ASX:LTM) Mt Cattlin lithium mine
- ▶ Identified lithium areas of interest & nickel deposits with significant exploration upside
- ▶ Confirmed high grade spodumene-bearing pegmatites at the quarry (rock chips up to 5.19% Li₂O)
- ▶ Multiple drill ready lithium targets



Mount Isa

- ▶ 2,003km² of prime tenure at Mt Isa, adjoining Mt Isa Operations (Glencore)
- ▶ Neighbours also include 29 Metals (ASX:29M), Fortescue (ASX:FMG), Austral (ASX:AR1) & Paladin (ASX:PDN)
- ▶ Right geology for world class deposits of Cu, Zn-Ag-Pb, U₃O₈ & REE
- ▶ Only superficially explored 1950s to 2010s
- ▶ NIS will apply modern exploration model and methods