

CLARIFICATION REGARDING MINERAL RESOURCE ESTIMATE AT MT IDA

Delta Lithium Limited (ASX:DLI) (Delta or the Company) advises that the Mineral Resource Estimate (MRE) includes all drilling results received up to 19 September 2023. The drilling database used to define the Mineral Resource comprises 325 drillholes for a total of 80,843m. Further details are available in table 3.

Material drill results allowed for the update to the MRE have all previously been released to the ASX in the below announcements;

- 8 August 2023 Mt Ida Drilling Update
- 14 June 2023 More Exciting Drill Results from Yinnetharra and Mt Ida
- 24 April 2023 New Mt Ida Discovery 90m at 0.95% Li₂O
- 13 April 2023 Further Excellent Lithium Results From Mt Ida Drilling
- 25 January 2023 Best Intercept to date at Mt Ida Lithium Project
- 19 October 2022 Mt Ida Maiden Lithium Resource 12.7Mt at 1.2% Li₂O

for which the consent of a Competent Person was obtained.

All material drill results in the six announcements include: easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar, the dip and azimuth of the hole, the down hole length and interception depth, and the hole length.

The Company confirms that it is not aware of any new information or data that materially affects the information included in these six announcements. The Company confirms that the form and content in which the Competent Person's findings presented here have not been materially modified from the original market announcements, and all material assumptions and technical parameters underpinning Mineral Resource Estimates in the relevant market announcements continue to apply and have not materially changed.

Historical results included in the original and upgraded Mineral Resource have previously been previously released on 28 September 2021 Mt Ida – A New Lithium Province.

Page 7 contains a reference to table 6 which is a typographical error and should be ignored when reading the text.

This release is authorised by the Managing Director of Delta Lithium Limited.

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