ASX Announcement
5 December 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Yandal Resources Limited (ASX:YRL)('the Company'), as part of its recently announced capital raising, has issued and allotted 41,472,309 Tranche 2 Shares at an issue price of 5.2c each and 38,461,536 options with an exercise price of $0.11 and expiry date of 17 November 2025 ("Options"), raising $2,156,560 before issue costs. In addition, 4,000,000 Options have been issued to MST Financial Services Pty Ltd in accordance with the terms and conditions of their engagement letter relating to this capital raising. Refer to the application for quotation of securities notification dated 5 December for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

For and on behalf of the Board

Greg Fitzgerald
Company Secretary

Registered Address
Yandal Resources Limited
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Board Members

Tim Kennedy	Managing Director/CEO
Greg Evans	Non-Exec Chairman
Katina Law	Non-Exec Director
Chris Oorschot	Technical Director
Greg Fitzgerald	Company Secretary

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Gold Projects
Ironstone Well (100% owned)
Barwidgee (100% owned)
Mt McClure (100% owned)
Gordons (100% owned)

Shares on Issue	234,726,156
Share Price	$0.09
Market Cap	$17.4M
ASX Code	YRL