

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Verity Resources Limited
ABN 96 122 995 073

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Patrick Antonio Volpe
Date of last notice	12 February 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (1) Indirect (2) Indirect (3) Indirect (4)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) Trayburn Pty Ltd (Beneficial owner) (2) Dimensional Holdings Pty Ltd (Beneficial owner) (3) CAP Holdings Pty Ltd (Director of Trustee and beneficiary of the Trust) (4) Foxfire Metals Pty Ltd (Director and substantial shareholder)
Date of change	5 May 2025 and 9 May 2025

+ See chapter 19 for defined terms.

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No. of securities held prior to change	(1) Trayburn Pty Ltd - 1,500,000 fully paid ordinary shares - 250,000 VRLOF options ex. \$0.20 expiring 30 June 2025 (2) Dimensional Holdings Pty Ltd - 8,712,953 fully paid ordinary shares - 1,452,159 VRLOF options ex. \$0.20 expiring 30 June 2025 (3) CAP Holdings Pty Ltd - 4,987,048 fully paid ordinary shares - 831,175 VRLOF options ex. \$0.20 expiring 30 June 2025 (4) Foxfire Metals Pty Ltd - 15,675,000 fully paid ordinary shares - 10,450,000 VRLOF options ex. \$0.20 expiring 30 June 2025
Class	(a) Ordinary fully paid shares (b) Unlisted options ex. \$0.022 expiring 19 March 2028
Number acquired	(a) 24,416,665 ordinary fully paid shares (b) 24,416,665 free attaching unlisted options ex. \$0.22 expiring 19 March 2029
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$293,000.00

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No. of securities held after change	(1) Trayburn Pty Ltd - 2,250,000 fully paid ordinary shares - 250,000 VRLOF options ex. \$0.20 expiring 30 June 2025 - 750,000 unlisted options ex. \$0.022 expiring 19 March 2029 (2) Dimensional Holdings Pty Ltd - 13,069,429 fully paid ordinary shares - 1,452,159 VRLOF options ex. \$0.20 expiring 30 June 2025 - 4,356,476 unlisted options ex. \$0.022 expiring 19 March 2029 (3) CAP Holdings Pty Ltd - 16,459,737 fully paid ordinary shares - 831,175 VRLOF options ex. \$0.20 expiring 30 June 2025 - 11,472,689 unlisted options ex. \$0.022 expiring 19 March 2029 (4) Foxfire Metals Pty Ltd - 23,512,500 fully paid ordinary shares - 10,450,000 VRLOF options ex. \$0.20 expiring 30 June 2025 - 7,835,500 unlisted options ex. \$0.022 expiring 19 March 2029
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities issued under pro rata renounceable rights issue entitlement and partial underwrite of the rights issue shortfall under the Shortfall Offer.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.