



Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Date of this announcement

Monday January 08, 2024

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SVGAJ	OPTION EXPIRING 30-JUN-2025 DEFERRED	12,084,618	08/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75003049714

1.3 ASX issuer code

SVG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Dec-2023 12:01

Announcement Title

New - Proposed issue of securities - SVG

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail offer of up to 56,140,192 ordinary shares (subject to rounding) and the attaching unlisted options on a one for two basis are still to be issued



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

SVGAJ : OPTION EXPIRING 30-JUN-2025 DEFERRED

Date the +securities the subject of this notification were issued

8/1/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,084,618

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are free attaching (on a one for two basis) to shares subscribed for.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SVG : ORDINARY FULLY PAID	200,773,560

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVGAI : ORDINARY FULLY PAID DEFERRED	80,309,424
SVGAJ : OPTION EXPIRING 30-JUN-2025 DEFERRED	52,239,330
SVGAF : CONV NOTES MATURING 30-SEP-25	51,966,603
SVGAA : OPTION EXPIRING 30-APR-2025 EX \$0.23	5,795,895