



Announcement Summary

Entity name

NT MINERALS LIMITED

Date of this announcement

Friday January 05, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NTM Convertible Notes	140,000	29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Convertible Notes announced to the market in an Appendix 3B on 9 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NTM Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02641962-6A1140084?access_token=83ff96335c2d45a094df02a206a39ff4**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?☒ No

**Maturity date**

28/4/2026

Select other feature(s) applicable to the +security

- ☒ Secured
☒ Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

- ☒ No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible Notes issued to NTM Convertible Notes Pty Ltd, a non-related party.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The convertible notes were previously announced to the market on 9 March 2023.

Issue details

Number of +securities

140,000

Were the +securities issued for a cash consideration?

- ☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issueTo raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NTM : ORDINARY FULLY PAID	859,902,915

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTMAD : OPTION EXPIRING 20-APR-2024 EX \$0.15	5,875,000
NTMAR : OPTION EXPIRING 31-DEC-2025 EX \$0.01	20,000,000
NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05	20,000,000
NTMAS : PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	33,750,000
NTMAP : OPTION EXPIRING 30-JUN-2025 EX \$0.10	7,500,000
NTMAJ : PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	108,000,000
NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15	1,000,000
NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15	500,000
New class - code to be confirmed : NTM Convertible Notes	140,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023